373746. Farm 24.



Transforming Agriculture for a Sustainable Future









#### Chapter 1

#### Introduction

- Mission & Vision
- The Problem (Market Frictions)
- Agriculture 4.0 Future Vision 2030
- Our Solution (Farm24 in one slide)

"Farm24 makes agricultural companies worldwide successful by enabling them to grow data-driven and scalable, with sustainability and transparency as priorities."

Driven Mission

Sharp vision



Our vision is an agricultural sector in which precision, colaboration and accountability go hand in hand. We strive to become the leading platform that supports farmers and their chain partners in realizing improvements in quality, higher yields, higher efficiency, lower costs, lower environmental impact and complete traceability.

#### The Problem: What Farm24 Solves? . Lack of insight into field activities and machine usage · Fragmented data streams and limited access to Inefficient use of resources (water, fertilizers, etc.) High administrative burden for accountability · Limited traceability in the supply chain · Insufficient data available for strategic decisionmaking Increasing difficulty in finding suitable personnel

#### Farming transformed - Vision 2030

- · Increasing digitization of agricultural processes
- Growing demand for sustainable and traceable production
- · Pressure on efficiency and cost savings
- Need for data-driven decision making
- Increasing regulatory pressure in the agricultural sector
- Farm24 adds value to regenerative agriculture by providing clear insights into soil, biodiversity, and climate impact. It also helps farmers gain recognition and rewards for sustainable practices.
- Climate-Adaptive: farming practices that respond to and mitigate the effects of climate change



#### Let a farmer make decisions like a data scientist

#### Smart Hardware + Farm24: Take Back Control of Your Farm Data

Today, valuable agricultural data often ends up fragmented and locked away in proprietary systems. As a result, farmers lose ownership and clear insight into their own operations.

Farm24 changes this with brand-independent A- and S-Boxes that can be easily mounted on any machine or implement. Equipped with GPS, Blustooth, Wk-FL and SBM, they connect seamlessly to sensore, cameras, and loggers, capturing and processing data fully automatically—no manual input required.

From machine performance and fuel consumption to crop growth, irrigation, and From machine personnance and rules consumption to crop growin, irrigations, and fertilization, Farm24 unifiles all information in one platform. Farmers regain direct access to their own data, enabling them to cut costs, reduce waste, and run their operations more efficiently and sustainably.





#### Chapter 2

#### **Product and Technology**

- Farm24 Platform
- Smart Hardware: A-box and S-box
- How it works: Full-Cycle Approach
- Data Lake & AI Application and Benefits
- Farm24 Advantage Unique approach
- Customer Segments Who benefits from Farm24

#### The Platform. Two Smart Boxes. Infinite Field Intelligence



#### Farm24 Platform

Our modular, cloud-based platform delivers real-time insights and control. It integrates machine data, crop models, and AI analytics for optimal decisions in irrigation,



#### A-box: Smart Hub

This rugged onboard hardware for selfpropelled machines logs real-time machine activity like fuel use, RPM, and GPS. It



#### S-box: Sensor Gateway

Designed for attached implements and various sensors, the 5-box collects crop-level data, supports cameras, and syncs to the cloud. It's flexible and compatible, revealing critical insights from soil to leaf.

This integrated system ensures full transparency, significant cost savings, and enhanced control over your entire farming operation.

- Examples of Farm24 in practice in Spain

#### How It Works: The Full-Cycle Approach

Smart A-boxes and S-boxes automatically log all nachine and field operations (fuel use, speed, crop stage, etc.) — per second, per hectare

#### **Automated Reporting & ESG**

The platform generates reports for certification, traceability and sustainability goals — essential for chain partners and regulators.

#### Optimization & Forecasting

es (water, fuel, nutrients) are optimized Farm24 delivers early warnings, yield forecasts and cost savings.



All raw data (machine, crop, weather, satellite, soil, chain input) is stored in a unified, scalable data lake, ready for analysis and benchmarking.

#### Live Crop Monitoring

Sensors and cameras track crop growth, biomass, nitrogen balance and stress indicators — in real time and at plot level.

#### AI-Powered Decision Support

Advanced models advise on irrigation fertilization and harvesting, using weather, growth curves, and historical patterns — tailored per crop and region.

#### Farm24 - Data Lake & Al for Smarter Farming

All data, one central hub.

Farm24 brings together every piece of agricultural data in a unified Data Lake:

- Machine & field data (GPS, fuel, sensors)
- Cultivation and crop growth metrics
  Weather, soil, and satellite imagery
  Supply chain and certification data

- All turns raw data into profitable insights
- Predict yield, harvest timing, and disease pressure
  Optimize water, fortilizer, fuel, and labor efficiency
  Automate reporting, ESG accountability, and certifications
  Learn through benchmarking and adaptive crop/region models

- ✓ Lower costs, smarter resource use
   ✓ Higher yields and stronger margins
   ✓ Scalable and sustainable farming world-



#### Our Unique Approach: The Farm24 Advantage



#### Built by Farmers, Backed by Science

Developed in collaboration with Wageningen University and CropConsult, Farm24 combines practical agricultural knowledge with world-class crop models — tested and proven in real farms.



# Fully Integrated Hardware & Cloud Platform

Farm24 connects every machine, implement, and sensor via rugged A-boxes and 5-boxes, streaming real-time data into one central dashboard. No brand lock-in, no manual hassle.



#### Centralized Data Lake

All data — from machines, crops, weather and satellites — flows into a secure and scalable data lake. This enables benchmarking, forecasting, and precise resource optimization at scale.



#### Al That Learns With Every Hectare

Our Al modules improve decision-making across the full crop cycle — from irrigation and fertilization to harvest timing and sustainability reporting.



#### 24Farmers: High-Touch Support Customer Benefits

Z-4r-armers: Figin-Touch Suppol Technology is nothing without adoption that's why we offer hands-on training, onboarding, benchmarking, and expert guidance — locally delivered by our support network.



- Less Manual Registration 60%
   Stronger Financial Negotiations + 70%
- Higher Yield + 8%
  - Less Product Usage 8%
  - Higher Product Quality + 17%
     Machine Efficiency + 5%

#### **Customer Segments: Who Benefits from Farm24**



#### Progressive Bigger Farms

Pain Points: Rising input costs, labor shortages, climate variability

Value Proposition: Positive impact on efficiency, costs, management



#### Agricultural Cooperatives

Profile: 50-300 hectare operati per farm, and those farms are members of this cooperatives

Value Proposition: Data-driven decisions, increase the results of the cooperative and de individual farms



#### Agricultural Contractors

Profile: Contractors have a lot of tractors and machines, and serve potential Farm24 customers Pain Points: Contractors are unable to invoice costs to their customers correctly due to a lack of the correct



uucts from growers at the inning of the chain

Pain Points: International legislation requires chain parties to account for the impact of the cultivation and production of the products

Value Proposition: Farm24 is the link between growers and the supply chain. The supply chain has insight into cutivation and production, allowing growers to receive better compensation



#### **Chapter 3**

#### **Market & Competition**

- Competitive landscape
- Competitive Advantage- entrance bariers



#### Competitive Landscape: The **Telemetry Ecosystem**

Examples: John Deere

365FarmNet (Class)

 NextFarming (AGCO) Focus: Brand specific or CANBUS only, focus on fleet management

Examples:

 CropX
 Agrovision • Farm24 XFarm Focus: Data collection platforms with broad range of modules and customization

Farm Managem Software Providers

Examples:

# Our Competitive Advantage: All-in-One & Independent Sensor Data Integration



#### Chapter 4

#### Impact & ESG

- Sustainability impact (metrics)
- · Strategic value for chain parties

#### Farm24 & the Sustainable Development Goals

Farm24 supports all the SDG's however most

#### 2. Zero Hunger

Growth
We enable farms to achieve batter
parformance through data-driven insights
and decision-making. Farm24 offers
innovative tools for both direct and satemal
management advice, leading to sustainable
economic growth and far workship
conditions in the agricultural sector.

10 4000 8 miles

Production
Farm 24 contributes to responsible
consumption and production by helping
farmers use resources more efficiently and
reduce weater. This includes optimizing
water, fertilizer, and full use, leading to
more sustainable agricultural practices and
a reduced ecological footprint.

#### 13. Climate Action

13. Current Action

15. Life on Lain

15. Life o

#### 15. Life on Land

#### Farm24 SDG Metrics 2028

Farm24 supports all the SDG's however most evidently:

## 8. Decent Work and Economic Growth

+50 direct permanent Jobs in 2028 directly and 50 - 100 jobs Indirectly

Farm24 creates transparancy over the entire production chain resulting in reduced foodwaste (minus 8.5%)

2023

The street of th

## Wageningen University & Research Business Unit Greenhouse Horticulture

Anne Elings Team Leader Physiology and Product Quality







1

# Facilities Bleiswijk















WAGENINGEN UNIVERSITY & RESEARCH

# Facilities Wageningen















2

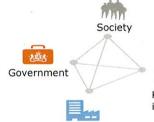
## Mission-driven research for sustainable horticulture

#### Co-creation is the key to impact

- Business community
  - Club of 100
  - Growers
  - Branche organisations
- Government
- Knowledge institutes
- Vocational education
- Society









Business commity

4

# Integrated, multidisciplinary approach

#### Broad range of in-house expertise

#### Biology based

- Crop physiology
- Entomology
- Microbiology
- Cultivation
- Molecular biology
- Plant pathology

#### Technology based

- AI
- Robotics
- Physics
- Material science
- Engineering
- Modelling / mathematics









5

# Innovations in greenhouse horticulture over the last 50 years (primary production)

Focus: to become independent of...

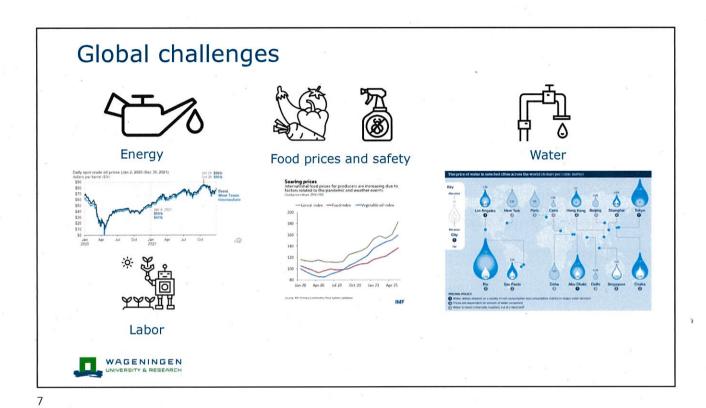
- Soil (substrates)
- Environmental conditions (greenhouses, climate control)
- (Fossil) energy (energy saving, sustainable sources)
- Chemicals (IPM, biological control)
- Labour (Logistics and robotics)
- Water saving (closed cycles, rainwater)

#### Innovations in...

- Breeding
- Marketing and trade







# Opportunities for CEA

Control over environment, inputs and outputs

Enables food production in extreme climates

• Just enough nutrients & water, no waste

No emissions of chemicals and nutrients (or CO<sub>2</sub>)

• Effective IPM is possible

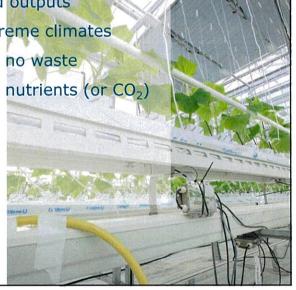
■ High efficiënt production per m2

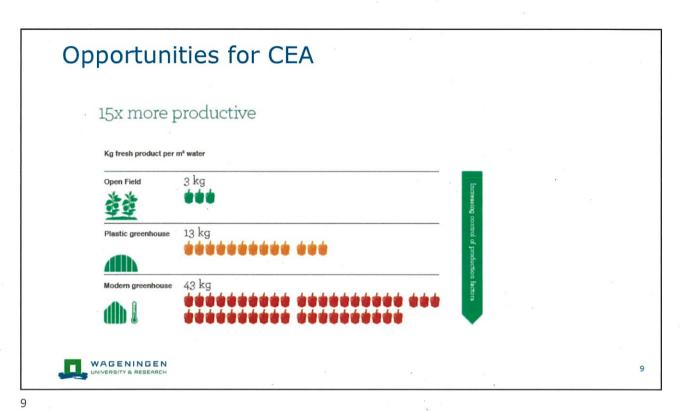
• Farming in urban area's

Food security

Energy & water saving



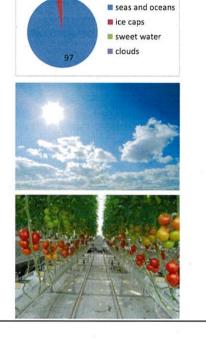






# Sustainability

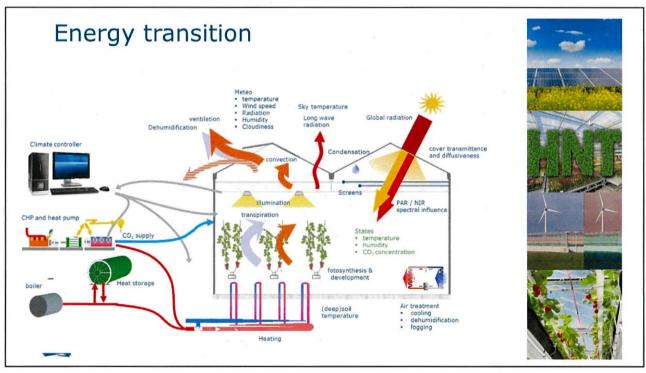
- Environmental sustainability
  - Resource use (water, energy, electricity, CO<sub>2</sub>, nutrients)
  - Resource use efficiency
- Economic sustainability
  - Production
  - Product quality
  - Investment costs
  - Running costs
  - Pay-back period

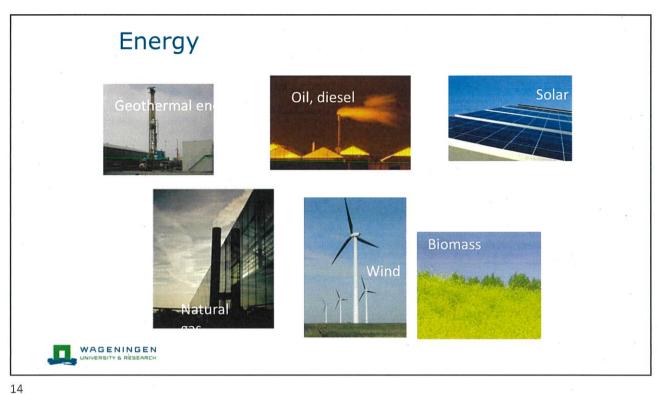


2.963 0.036 0.001



11

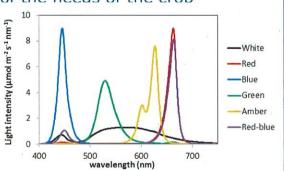




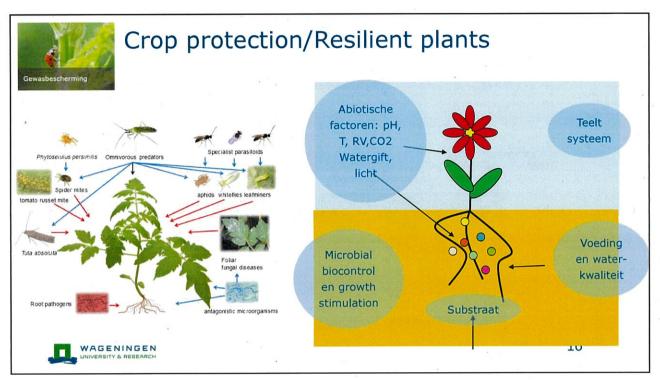
# Advantages LEDs

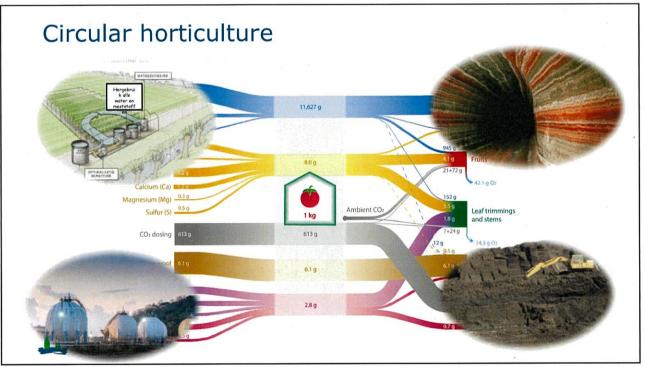
- More efficient conversion of electricity to light than HPS (reduction of energy use)
- Rapid change in intensity and spectral light composition
- Can be placed close or within the crop
- Spectral composition on the basis of the needs of the crop
- Long life-time



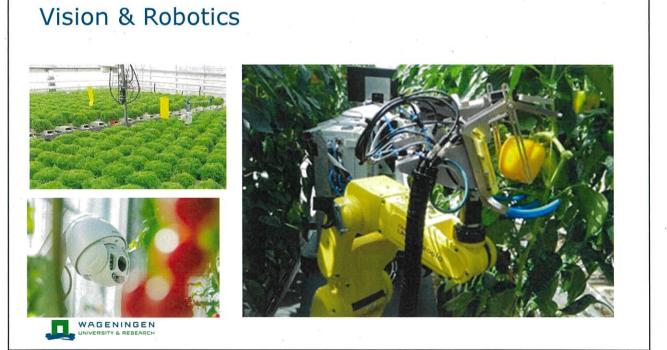


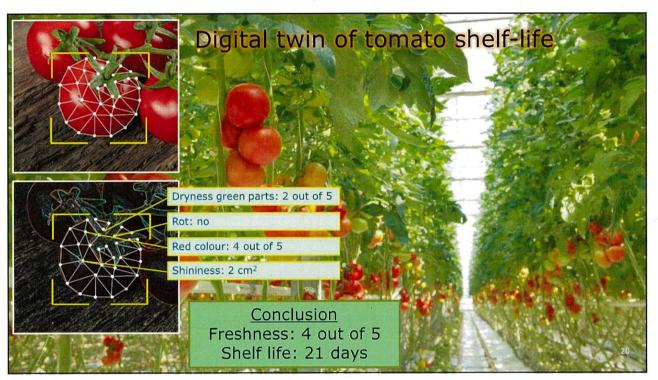
WAGENINGEN



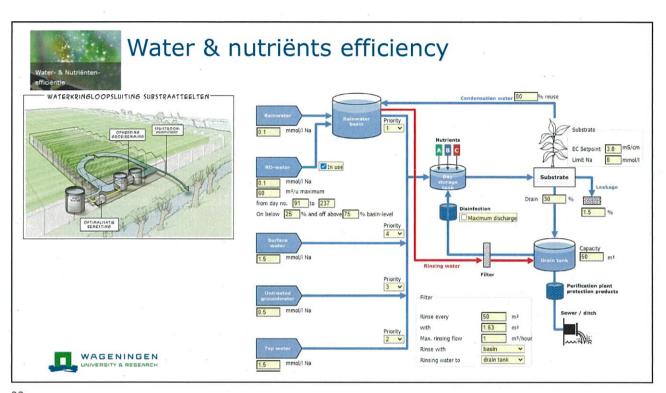


















## Keys to success

- Get the right cultivar
- Have the best possible crop management
- Make sure this results in good consumer liking
- Have very good post-harvest logistics, storage and retail
- Make sure consumers don't throw



26



26

FarmedHere, Chicago, IL Source: http://www.freshfruitportal.com



Mirai, Japan, Source: http://awareness-time.com/the-futureof-food-take-a-look-inside-the-worlds-biggestindoors-farm/



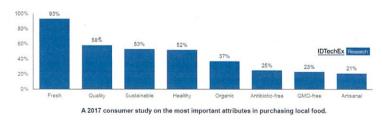
# Indoor Plant Production / Plant Factory / Vertical Farm

**Advantages** 

- Minimal land use,
- Minimized water and nutrient use
- Fresh, pesticide-free produce
- Regardless of climate or location, year-round.

Challenges

- High energy and facility installation costs
- Cultivation technology and protocols are being established
- High-level training required
- · Improvement of environmental homogeneity
- Need for automation

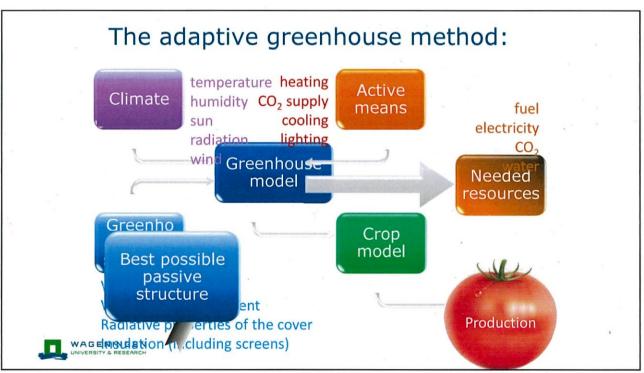


## Situation in the tropics

- Growing demand for high-quality produce
- Tropical climate:
  - high temperature and air humidity
  - high wind speeds
- A variety of suppliers of greenhouses & installation
- Variation in technology level
- Need / willingness to innovate
- Natural ventilation
- Whigh insect and disease pressure

28

28



1-2

# Design criteria for a greenhouse in the tropics

- Covering material:
  - Nets/plastic/glass; screens
  - Good light transmission
  - Protection against sun
  - Good insulation against
- Construction:
  - Good light transmission
  - Ventilation for temperature and humidity management
  - High volume
  - Wind proof
- Installation
  - Clean water
  - Substrate
  - Good and efficient cooling
  - Automation
- WAGENINGEN

- Sustainability:
  - water
  - nutrients
  - economics
- Knowledge:
  - Sanitation
  - Crop, water, nutrient management
  - Delegate!
- Market
  - Crop
  - Variety

30

30

### Greenhouse construction

Make use of natural ventilation, it is for free!!! Air exchange → temperature/humidity control Air exchange →natural CO2 supply













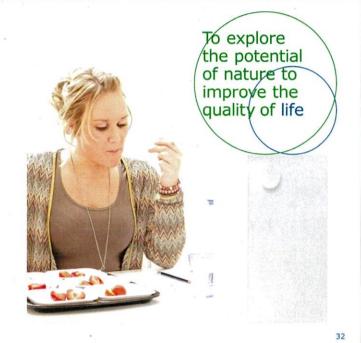
# Thanks for your attention!

Anne Elings
<a href="mailto:anne.elings@wur.nl">anne.elings@wur.nl</a>
+31 6 537 11 095



Wageningen University & Research Business Unit Greenhouse Horticulture & Flower Bulbs P.O. Box 644, 6700 AP Wageningen and P.O. Box 644, 2665 ZG Bleiswijk glastuinbouw.wur.nl







#### **PRIVA** The Experts' Choice

Welcome Dennis de Wit

Account Manager Horticulture Europe





#### Priva in numbers > 40 years > 65 years > 10 years > 600 employees Worldwide represented by 17 Priva offices and by a worldwide network of partners and dealers in over 40 countries. PRIVA



#### Priva presence in Asia

#### Priva China Beijing

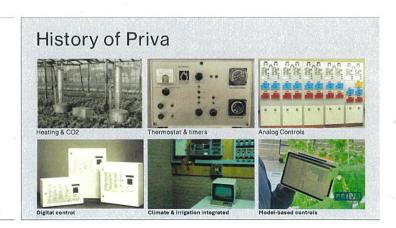
25ina 86 10 64 94 02 80

+86 10 64 94 02 80

#### Priva SE Asia

#### Priva India

+91 81211 01297



#### That's what we do



We help entrepreneurs to take further steps in their development. From Mexico to China and from multi-field plastic greenhouses to closed high-tech greenhouses.



**Building automation** 

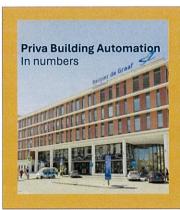
We create a pleasant working environment where people perform better while reducing energy consumption.



#### Indoor cultivation

By combining our knowledge , we create perfectly controlled environments that result in high yields with the highest possible quality.

PRIVA



40<sup>+</sup>

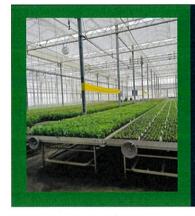
Years of experience in building

40k

Successfully installed Priva Building Management Systems

40%

of Dutch Office buildings have a Priva system



65

Years of experience in horticulture

100

Countries represented by Priva

**400**<sup>+</sup>
Priva Distributors Worldwide





Building automation

#### **Building automation**





International School Amsterdam HVAC Management

"Ultimately, our mission is to make the world a better place and leave good for future generations. That's what we're doing it for."

All systems can be viewed at a glance using the Priva Building Operator app. Everything is connected: both heat we're doing it for."

Everything is connected: both heat and cold can be transported from one system to another.



St. Paul's Cathedral Energy efficiency with fing

PRIVA



#### Horticulture



"The move to Priva exceeds my expectations. My greenhouse is now optimally equipped for energy-efficient and future-proof production."

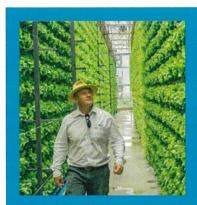


"In our community, Priva is the definition of air conditioning and the operation of a modern greenhouse, which has given us the confidence and it's going great."



"I'm always open to innovation, as long as I understand what it's all about, and I'm confident they will add value."

PRIVA





Indoor cultivation

#### Indoor / Urban cultivation



With its 6,000 square meters of cultivation space, the research center offers plenty of space to develop, test and demonstrate new technologies under real conditions.

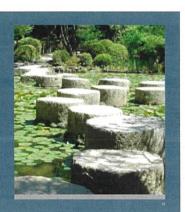




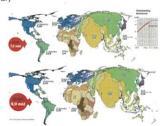
Health Canada Licensed producer of far a container farm equals two acres of medicinal herbs in North America. with 80 acres.

PRIVA

To increase food production comes often step by step...

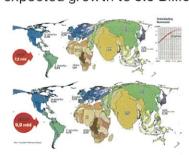


# expected growth to 9.9 Billion People (+37% in 34 year)



http://www.prb.org/

#### expected growth to 9.9 Billion People (+37% in 34 year)



All those people have to eat and drink...

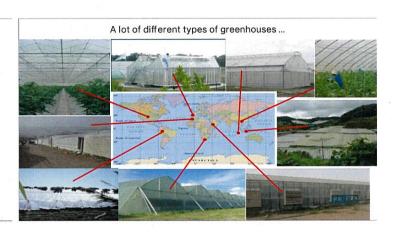


http://www.prb.org

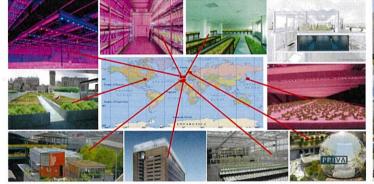
#### The horticulture industry is very diverse



PRIVA



A lot of other ways of growing plants ...



A lot of training centers worldwide ...



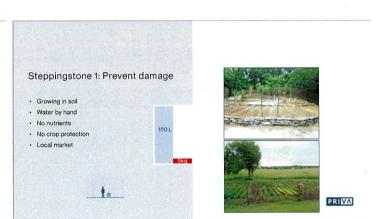
STEPPING STONES

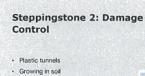
For example:
a tomato cultivation ...

Production level

Cop profution

Cop pro

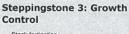




- · Nutrients by hand
- · Disease control
- · Local market







- Stock fertigation
- · Simple irrigation unit
- · Growing in soil
- Plastic tunnel
- · Disease control
- Local market



















PRIVA

# Steppingstone 6: Maximizing production

- · Disease control
- · Water control
- · Climate control
- · Cost price focus
- Crop control · Plastic tunnel
- · Marketing channel





PRIVA

#### Steppingstone 7: Optimizing quality

- · Growing in substrate
- · Quality control
- · Labor management
- · Biological treatment
- · Local and export market



22 L





PRIVA

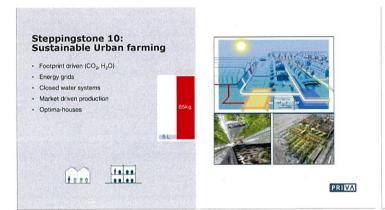


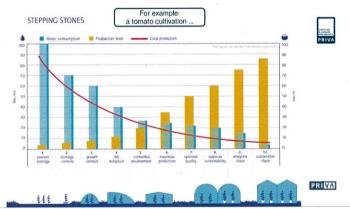






PRIVA





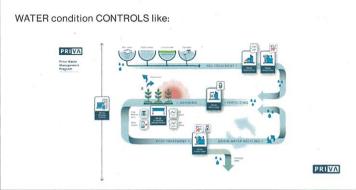
# Integration all processes Create conditions West values PRIVA



- Ventilation systems
- Heating systems
- Screens
- Lights
- Humidification
- CO<sub>2</sub>-Dosing









Priva creating a climate for growth for among others:

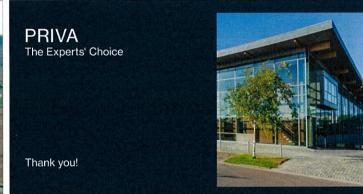
- Vegetables
- Soft fruits
- Potted plants
- Flowering plants
- Medicinal herbs
- Propagation & Seeds
- Universities & Research











# AJ149. Dutch Greenhouse Delta

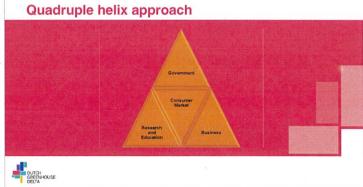












#### **Global Challenges**











Global healthy and safe food production must increase 70% by 2050 to meet our needs



#### Challenges agriculture

>80% of deforestation and loss of biodiversity





#### Challenges agriculture

Yield fluctuation. relatively low yield and inconsistent quality





#### Challenges agriculture

70% of freshwater is used for agriculture





#### Challenges agriculture

80% of farms use chemicals and pesticides





#### Making the step to controlled environment agriculture





#### CEA ensures access to fresh food anytime, anywhere



#### CEA protects and saves water (and fertilizer)



#### CEA optimizes land use and environmental protection



#### **Continuous innovation**

- From fossil-based energy to smart energy and renewables
  Digitalization, automation, robotisation
  Application of Al
  Data analysing and data sharing
  Autonomous greenhouse growing
- DUTCH GREENHOUSE DELTA

#### Together, in steps, to sustainable production locally



Introduction
Dutch Greenhouse Delta

Dutch Greenhouse Delta (DGD) is a powerful international platform representing the entire ecosystem of horticultural expertise from the Netherlands.

We serve as the gateway to Dutch horticultural innovation, collaborating closely with our partners to create sustainable ecosystems that address the global demand for fresh, high-quality products





#### Our purpose

In the quest for global food security and the development of sustainable societies, the need for locally produced vegetables, fruits, flowers, and plants has never been more vital.

Our collective has the ambition to contribute to the provision of sufficient, fresh products that are produced sustainably and locally.



#### Contribution to UN's Sustainable Development Goals (SDGs)



























#### Creating sustainable ecosystems together





# Creating sustainable ecosystems around the world

#### Promotion & Pre-Business Development







#### Let's Connect

