出國報告(出國類別:出席會議)

出席亞太經濟合作會議(APEC) PPSTI 第 23 次會議

服務機關:國家科學及技術委員會

姓名職稱:鄭慧娟研究員

派赴國家/地區:秘魯利馬市

出國期間:2月25日至3月4日

報告日期:4月15日

摘要

2024 年科技創新政策夥伴工作小組(Policy Partnership on Science, Technology and Innovation, PPSTI)第23次資深官員正式會議,旨在推動科技創新及加強區域科技連結性。會議強調以賦能、創新及數位化促進包容、永續和韌性的經濟成長,討論挑戰及探索新興科技在永續韌性復甦解決方案中的角色、導入任務導向創新政策(Mission-Oriented Innovation Policies, MOIP)、促進私部門與新創參與、以及討論開放科學聯盟等。

本年度 APEC PPSTI 會議主軸為「以賦能、創新及數位化促進包容、永續和 韌性的經濟成長(Empowering Innovation and Digitalization for Inclusive, Sustainable, and Resilient Economic Growth)」,並以「探討未開發且具經濟潛力者,參與科學、科技、創新與數位生態系統等相關領域所面臨的挑戰和障礙,以促進有利永續及包容性科技未來發展的環境 (Addressing challenges and barriers for those with untapped economic potential to participate in the science, technology, innovation, and digital ecosystems, as appropriate, to advance enabling environments for a sustainable and inclusive technological future)」以及「探索新興科技及科研角色以支持永續韌性及復甦解決方案(Exploring emerging technologies and more broadly STI for the role that they play in supporting sustainable resilience and recovery solutions)」兩項目 作為年度優先重點領域。

目次

壹	`	行程	星總表]
貮	`	團員	員名單····································
參	•	APE	EC 會議行程
		•	會議目的3
	<u> </u>	•	會議過程4
	三、	•	重要結論及發言要點5
	四、	•	後續我方應配合辦理情形7
	五	•	心得及建議7
	六	•	活動照片7
肆	`	附件	‡
	<u> </u>	• AP	EC 會議議程及簡報12
	<u> </u>	• AP	EC 人脈鏈結(名片內容)······28

壹、 行程總表

2/25(日)-	2/28(三)	2/29(四)	3/1(五)	3/2(六)-
2/27(二)				3/4(—)
2/25	09:00-12:30	09:00-12:30	09:00-12:30	3/2
自桃園搭乘中	PPSTI 大會	PPSTI 大會:	PPSTI 參訪	自利馬
華航空經紐約		政策對話	Field Trip	搭乘南美航空
轉南美航空				(LA2478)
(LA2469)				01:00-06:55
2/26 23:20-2/27				抵洛杉磯
07:25;				
紐約-利馬				搭乘中華航空
				3/2 22:45-
				3/4 05:20
				洛杉磯-桃園
	14:30-17:00	14:30-17:00		
	PPSTI 大會;	PPSTI 大會:		
	分組會議	政策對話		

貳、 團員名單

序號	單位	職銜	中文姓名
1.	經濟部產業技術司	簡任技正	張能凱
2.	國科會科教發展及國際合作處	研究員	鄭慧娟
3.	經濟部產業技術司	技正	張君輔
4.	國家災害防救科技中心	主任秘書	李維森
5.	工業技術研究院	章深副總 暨協理	
6.	工業技術研究院產科國際所	副國際長	鄭尊仁
7.	工業技術研究院產科國際所	副組長	楊家淳
8.	工業技術研究院產科國際所	研究員	方宣懿
9.	工業技術研究院產科國際所	研究員	劉惠娟
10.	工業技術研究院智機中心	特聘顧問	羅佐良
11.	工業技術研究院資通所	技術副組長	陳宗賢
12.	金屬中心	專案經理	彭耀德
13.	金屬中心	專員	馬禎志
14.	逢甲大學 APEC 先進生物氫能技術 研究中心	專案經理	劉承翰

參、 APEC 會議行程

一、會議目的

經濟部產業技術司與國家科學及技術委員會(下稱「國科會」)共同參與亞太經濟合作會議(Asia Pacific Economic Cooperation,下稱 APEC)科技創新政策夥伴(Policy Partnership on Science, Technology and Innovation,下稱 PPSTI)工作小組。APEC PPSTI 係 2012 年由「工業科技工作小組(ISTWG)」轉型而來。此一轉型旨在擴大本論壇之關注面向,從原先僅以工業科技分享交流為主之核心方向,轉為更強調政策工具在推動科技創新中發揮的效益,突顯建構科技政策平台的重要性,並以強化科研能量、提供鼓勵創新科學環境以及強化區域科技連結性為三大主要項目,以促成亞太地區達成創新成長之目標。

APEC PPSTI 的主要運作模式為:各經濟體針對特定科技創新議題進行計畫提案,舉辦研討會議、科技政策工作坊或最佳案例(Best Practice)之經驗分享,並整合各經濟體科研發展經驗歸納出重要政策建議(Policy Recommendation),以協助經濟體政策落實與應用。各經濟體所派出參與 APEC PPSTI 會議的代表除科技部會官員外,尚有主要科研機構的專家學者與研究人員等,因此 PPSTI 會議除了科技政策研擬之討論,亦涵蓋科技政策落實作法,以及更進一步的科技創新能力分享等。

我國參與 PPSTI 會議模式,係由經濟部產業技術司及國科會科教國合處率法人單位組團,參與每年 2 次資深官員例行正式會議,並依議題參與分組 A(主席為馬來西亞)、B(主席為中國)及 C,其中 Subgroup C 由我國擔任主席,與各經濟體科研政策官員討論 APEC 科技與創新領域合作議題。此外,成功申請 APEC 基金支持提案之法人單位,亦會在 PPSTI 會議中分享我國重點科研技術,並對外展現合作意願,以推廣我國科研能量,並尋求潛在合作對象及實質商機,擴大提案效益。

二、會議過程

2024年APEC主辦國秘魯於2月28日至3月1日在利馬會議中心舉辦PPSTI第23次正式會議,主要採實體進行,APEC PPSTI首席顧問Nicholas Brooke採線上方式參加。本次會議共有14個經濟體包含澳洲、加拿大、智利、中國、香港、印尼、韓國、馬來西亞、菲律賓、秘魯、俄羅斯、中華台北、泰國、美國等,超過70位參與者於現場出席會議。我國官方代表有經濟部產業技術司張能凱簡任技正及國科會科教發展及國際合作處鄭慧娟研究員,其他代表團成員,包含國家災害防救科技中心、工業技術研究院、金屬工業研究發展中心、逢甲大學等單位赴秘魯參加會議。

本年度 APEC PPSTI 會議主軸為「以賦能、創新及數位化促進包容、永續和 韌性的經濟成長(Empowering Innovation and Digitalization for Inclusive, Sustainable, and Resilient Economic Growth)」,並以「探討未開發且具經濟潛力者,參與科學、科技、創新與數位生態系統等相關領域所面臨的挑戰和障礙,以促進有利永續及包容性科技未來發展的環境 (Addressing challenges and barriers for those with untapped economic potential to participate in the science, technology, innovation, and digital ecosystems, as appropriate, to advance enabling environments for a sustainable and inclusive technological future)」以及「探索新興科技及科研角色以支持永續韌性及復甦解決方案(Exploring emerging technologies and more broadly STI for the role that they play in supporting sustainable resilience and recovery solutions)」兩項目 作為年度優先重點領域。

2月28至29日正式會議由美國國務院副助理國務卿 Rahima Kandahari 擔任主席(今年新上任)、韓國科技政策研究院多邊合作計畫處處長 Hwanil Park 博士及秘魯科技創新委員會 Benjamín Marticorena 主席擔任副主席,另由 APEC PPSTI 首席顧問 Nicholas Brooke 先生、APEC 秘書處 PPSTI Program Director Ren Hao(中國)先生以及上開經濟體代表出席本次會議。PPSTI 分組會議:「Subgroup A:科研能力建構(Building Science Capacity)」、「Subgroup B:促進創新環境(Promoting Enabling Environment for Innovation)」、「Subgroup C:區域科技連結(Enhancing Regional Science and Technology Connectivity)」於2月28日下午召開,分組C會

議由經濟部產業技術司張能凱簡任技正代表我國主持會議。2 月 29 日為政策對話,主要針對「於 PPSTI 現行架構下導入任務導向創新政策」及一年期示範計畫執行方式進行討論。

3月1日由 APEC PPSTI 主辦 Off-Site Field Trip 至秘魯自然歷史博物館參訪。鑑於主辦國秘魯地處亞馬遜地區,境內蘊含豐富生物多樣性資源,且是為秘魯科研重點領域之一。本次 APEC PPSTI 安排參訪單位為秘魯自然歷史博物館,旨在瞭解秘魯科學及研究機構保護生物多樣性之相關實踐,以及生物多樣性在科學研究上的價值,包含應用於疾病防治、糧食安全以及氣候變遷適應等議題。同時也探詢未來區域內各經濟體研究機構共同維護生物多樣性之合作機會。本次秘魯自然歷史博物館館方特別開放植物館、古脊椎動物館、爬蟲館、昆蟲館以及魚類館之非公開館藏提供 APEC PPSTI 代表團參觀。除展示秘魯豐富生物多樣性外,也說明該館之重點研究領域及研究方法,特別是有關生物演化以及環境適應等研究。館方也歡迎 APEC 經濟體引薦有關單位進行科學交流或移地研究。

三、重要結論及發言要點

(一) 會議重要結論

- 1. PPSTI 秘書處報告,根據 APEC 計劃管理小組(Project Management Unit, PMU)的統計,過去五年中有69%的提案計畫獲得 APEC 基金補助通過。 2023 年,PPSTI 獲 APEC 基金補助之提案計畫數量在所有工作小組中列為第一(共16案),其次是能源工作小組(EWG)15案及貿易暨投資委員會(CTI) 11案。自2022年9月至2023年8月間結案計畫,永續成長(43%)、包容成長(26%)、數位經濟(16%)為各計畫呼應之三大優先領域。
- 2. 美國主席、韓國副主席以及首席顧問皆認為,雖然 PPSTI 數量多,但提案主題過於分散,未能聚焦於特定議題並對外展現出 PPSTI 之重大貢獻,因此亟需導入任務導向創新政策(Mission-oriented Innovation Policy,下稱MOIP)並界定重大主題(Grand Challenge),以確立 PPSTI 後續發展方向。

- 3. 在「政策對話:任務導向創新政策」議程,各經濟體於會議中分成6小組, 針對 PPSTI 未來應關注之重點議題(Grand Challenge)、組織架構以及私部 門合作等議題進行意見交流,我國表達之立場如下:
 - (i)重點議題:供應鏈韌性、智慧醫療、智慧農業、數位永續、青年及婦女投 入新創。
 - (ii)組織架構:應在不改變既有分組架構的前提下,導入任務導向創新政策。
 - (iii)私部門合作:鼓勵跨境創投、鼓勵青年及婦女投入新創,尋求私部門參 與之誘因。

另外,在此會議環節已獲初步共識在 PPSTI 現行架構下啟動一年期 (2024-2025)示範計畫,預計在今年八月 SOM3 會議針對示範計畫細節做 進一步討論。

- 4. APEC 青年科學家獎(ASPIRE)因贊助商 Elsevier and Wiley 結束計畫項目, 將停辦一年,歡迎各方踴躍推薦新贊助者。今年美國與秘魯將共同籌辦一場 ASPIRE 論壇,邀請 ASPIRE 歷屆獲獎人員參與。
- 5. 針對「開放科學聯盟」議程,馬來西亞預訂今年召開「APEC 開放科學聯盟概念研究與基準分析系列工作坊」,包含六月辦理線上專家工作坊、八月配合 PPSTI 24 會議辦理實體研討會,以瞭解區域內各經濟體在開放科學議題上之相關實踐及缺口,歡迎各經濟體踴躍參與。

(二) 我方發言要點

- 1. 針對「私部門和新創在 PPSTI 中的參與」議程,我國由經濟部產業技術司張能凱簡任技正進行報告,表達我國鼓勵 APEC 各經濟體可積極推動跨境創投,以促進科研新創的商業化發展,並專注於關鍵技術如綠色能源、智慧製造和生物醫藥等投資。期待藉此促進 APEC 區域更具包容性及有活力的創新環境。此部分亦列入本次 PPSTI 23 正式會議紀錄(PPSTI 23 Summary of Key Decisions)中。
- 2. 經濟部產業技術司張能凱簡任技正代表我國擔任 Subgroup C 會議主席,

主持 Subgroup C 會議,並於 PPSTI 大會中報告,呼籲各經濟體提案單位 應持續以永續為核心強化供應鏈韌性以促進區域經濟發展,以及持續鼓勵 新創及婦女尋求創新及數位化以促進包容性成長。

四、 後續我方應辦理情形

- (一) 有關「於 PPSTI 現行架構下導入 MOIP」一事,各經濟體已初步取得共識將在 PPSTI 現行架構下啟動一年期示範計畫,預計在今年 SOM3針對示範計畫細節做進一步討論。此案預計將對 PPSTI 發展目標及組織架構帶來改變,我方將持續積極參與相關討論,以維持我國於 PPSTI 的參與度與能見度。
- (二) 有關「開放科學聯盟」議程,本案獲得多個經濟體強力支持,並可能作為未來 PPSTI 重點任務之一。我方將持續積極參與相關工作坊及討論,以確保我國充分獲取此聯盟發展資訊及進度,並後續評估是否或如何參與。

五、 心得及建議

- (一) 針對「於 PPSTI 現行架構下導入 MOIP」一案,預計將對 PPSTI 運作模式 帶來重大改變,將持續追蹤相關討論進度及參與相關會議,以維持我國於 PPSTI 的參與度與能見度。
- (二) 今年我國向 PPSTI 提案,包含工研院資通所「以5G 智慧製造強化供應鏈 韌性」、工研院服科中心「以虛實互動整合解決方案帶動觀光旅遊經濟轉型」、精機中心「以高效、節能之機器人堆棧技術,提升 APEC 偏鄉區域生產效能」以及紡織所「以智慧科技提升紡織業生產效率,促進 APEC 區域的紡織業發展」共四案。目前尚在 APEC PPSTI 組內審查中,若順利通過則明年將個別執行及舉辦四案 APEC 國際研討會,除了向 APEC 經濟體分享我方科專成果外,亦可瞭解最新國際市場及技術發展趨勢,以促成我方創新技術國際擴散並加速區域數位升級。

(三) 這次會議我國代表團除了擔任 PPSTI 分組 C 主席並主持會議之外,國科會補助設立的「APEC 先進生質氫能研究中心」及「APEC 颱風與社會研究中心」亦於會中進行分組報告。另外獲 APEC 提案通過之工研院智機中心「利用雲端製造服務建構供應鏈串接能力」計畫、金屬中心「資通訊技術促進智慧醫院發展」計畫以及工研院資通所「以智慧科技建構 APEC 區域的精準漁業典範案例」計畫於會場向國際表達合作意願,期能藉此尋求潛在合作對象及實質商機,擴大提案效益。透過持續參與 APEC,有助於在國際間促進創新科技政策對話,建立科技創新環境,支持永續經濟成長與共榮之目標。

六、活動照片

● 2月28日(三)參加 APEC PPSTI 23 正式會議第一天





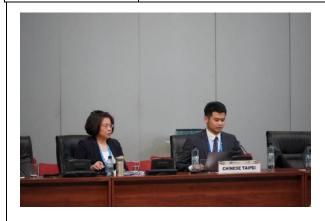
PPSTI 第 23 次資深官員正式會議我國代表團全體合影



PPSTI第23次資深官員正式會議各經濟體代表全體合影

● 2月28日(三)參加APEC PPSTI23 分組會議

日期	2023年2月28日	時間	14:00-15:30
國家	秘魯	地點	利馬會議中心





國科會鄭慧娟研究員及逢甲大學劉承翰專案 經理代表我國參與 Subgroup A 分組會議 工研院智機中心羅佐良特聘顧問代表我國 參與 Subgroup B 分組會議





經濟部產業技術司張能凱簡任技正及工研院蘇孟宗協理代表我國主持 Subgroup C 會議

● 2月29日(四)參加APEC PPSTI23 正式會議第二天

日期	2023年2月29日	時間	9:00-17:30
國家	秘魯	地點	利馬會議中心





我國代表團積極參與分組討論

● 3月1日(五)參加 PPSTI Off-Site Field Trip-秘魯自然歷史博物館

日期	2023年3月1日	時間	9:00-12:30
國家	秘魯	地點	秘魯自然歷史博物館



我國代表團參訪秘魯自然歷史博物館非公開館藏

• 會議議程

V.5, 27 FEB 2024





23rd APEC Policy Partnership on Science, Technology and Innovation (PPSTI) Meeting

9am - 5pm, 28-29 February 2024

Lima Convention Center

Lima, Peru

PPSTI Theme: Empowering Innovation and Digitalization for Inclusive, Sustainable, and Resilient Economic Growth

PPSTI priorities:

- Addressing challenges and barriers for those with untapped economic potential to participate in the science, technology, innovation, and digital ecosystems, as appropriate, to advance enabling environments for a sustainable and inclusive technological future; and
- 2) Exploring emerging technologies and more broadly STI for the role that they play in supporting sustainable resilience and recovery solutions.

Wednesday, 28 February PPSTI Plenary Meeting (Room Naciones 1)	
1. Welcoming, Opening Remarks, and Introductions	
By PPSTI Chair, Ms. Rahima Kandahari	
Vice Chair Dr. Hwanil Park	
Host Vice Chair Dr. Benjamin Marticorena	
Principal Advisor Mr. Nicholas Brooke	
2. Adoption of the Agenda	
3. Business arrangements for PPSTI 23	

Page 1 of 7

	By Host Economy		
9:20-9:30	4. Update from Host Economy		
	Mariel Barros, SOM PERU Office, to present APEC 2024 priorities		
9:30-9:45	5. PPSTI 2024 Work Plan		
	Chair to review the 2024 Work Plan		
9:45-10:00	6. 2024 ASPIRE Prize Update		
	United Chates and Devicts are selected for ACDIDE 2024		
10:00-10:15	United States and Peru to present on plans for ASPIRE 2024 7. APEC Projects Update		
10.15 10.15	By the APEC Secretariat		
10:15 – 10:45	8. Open Science Alliance – Landscape Study and Benchmarking Workshop for APEC Open Science Alliance		
	Total Le Open Science Amanie		
	By Malaysia		
	Verbal interventions welcome		
10:45-11:15	Break		
11:15-11:35	9. Implementation of Putrajaya Vision including through Aotearoa Plan of		
	Action		
	Member economies to discuss the implementation activities of Putrajaya		
	Vision 2040		
	<u>Verbal Interventions welcome</u>		
	10. New PPSTI Proposals		
	Economies are invited to share their ideas for concept notes for Project		
	Session 2 and for the future.		
	Please limit your presentation time well within 5 min.		
	10.1 PRC, Forming Innovation Union: Industry-Academia-Research		
	Collaborations Dialogue		
	10.2 PRC, Collaborative Development of Digitalization and Greenization to		
	Achieve Carbon Neutrality		
	10.3 (a) INA, Accelerating Economic Growth through Diversifying		
	Semiconductor Global Supply Chain		
	10.3 (b) INA, Accelerating Digital Competencies for SMEs and Accelerating		
	Economic Growth through Diversifying Semiconductor Global Supply Chain		

Page 2 of 7

	10.4 PE, PPSTI Symposium: Strengthening of capacities to increase the		
	valuation of traditional knowledge with emphasis on Biodiversity in the		
	Ecosystem of Science Technology and Innovation (STI)		
	10.5 PE, Enhancing Technology and Innovation Management Practices in		
	APEC Economies		
	10.6 PE, APEC Symposium on Innovative Policies for Sustainable Growth and		
	the Transition to a Formal and Global Economy through Innovation and		
	Digitalization		
	10.7 PE, Artificial intelligence (AI) for biodiversity monitoring and		
	conservation		
12:05 – 12:15	11. Private Sector and Start-up Engagement in PPSTI		
	By Chinese Taipei		
	by chinese ruiper		
12:15-14:00	Lunch		
14:00-15:30	12. SUB-GROUP MEETINGS		
	Sub-groups will meet to share updates on endorsed key projects and Centers,		
	discuss ideas for policy recommendations and identify potential topics for future		
	CNs. PPSTI will begin the process of their SCE Fora Assessment, and the outcomes		
	from the sub-group meetings will contribute key information to the Assessment. Sub-group leads are requested to discuss and report on the following:		
	Sub-group ledus die requested to discuss did report on the joilowing.		
	1. Strongest points, major impacts and outcomes of the sub-group		
	projects in the past four years.		
	2. Areas where the PPSTI contributions to the sub-group goals could be		
	more efficient and effective.		
	3. Ways in which the sub-group activities and outputs could be made		
	more relevant to policymaking.		
	4. Areas where collaboration (with internal and external partners) and		
	impact of the sub-group work is excelling; and where it could be		
	strengthened.		
	Three sub-group meetings will be held in parallel.		
	*The POs responsible for ongoing and recently completed PPSTI projects who wish to		
	report progress/results of their projects in PPSTI Meeting as well as representatives from		
	APEC PPSTI Centers are requested to indicate their interest to make presentations, and to		

Page 3 of 7

choose one sub-group for each presentation. Each speaker will be given 10 min for presentation and comments. Please note that the presentations should focus on outcomes and recommendations/policy recommendations for relevant follow-through. 12.1 Parallel 1: Building Science Capacity (Lead: Malaysia) (Location: Room Naciones 1) Discussion on policy recommendations and potential topics for future CNs 12.1.1 ROK, AMGS report and progress 12.1.2 CT, ACABT annual Report 12.1.3 CT, PPSTI 205 2023A - Green Synergy Solutions to Net-Zero Emissions Based on Bioenergy Technologies for Resilience and Sustainability 12.2 Parallel 2: Promoting Enabling Environment for Innovation (Lead: People's Republic of China) (Location: Room Pachacamac, level 6) Discussion on policy recommendations and potential topics for future CNs 12.2.1 CHL, Concept notes of New Proposals on: Polar Science: institutional and community collaboration towards intersectional change (3') Valorizing sustainable ecosystem services in extreme environments of APEC economies (3') 12.2.2 PRC PPSTI 04 2023A, Women in STEM 12.2.3 PE, PPSTI 202 2023A, Enhancing Technology and Innovation Management Practices in APEC Economies 12.2.4 CT, PPSTI 06 2022A - Capacity Building on Supply Chain Connectivity with Cloud-based Manufacturing Solutions 12.2.5 THA, PPSTI 05 2023S - APEC Science, Technology and Innovation Strategic Foresight 12.2.6 US, 2023 APEC Catalyst Pitch Competition Overview 12.3 Parallel 3: Enhancing Regional Science and Technology Connectivity (Lead: Chinese Taipei) (Location: Room Lima 2, level 1) Discussion on policy recommendations and potential topics for future CNs 12.3.1 PRC, PPSTI 07 2022A, Innovation City 12.3.2 ROK, APEC Climate Symposium 2023 Review and 2024 plan - Enhancing Energy Security in a Changing Climate for a Resilient Future in APEC 12.3.3 CT, PPSTI 07 2023A - Promoting the Developing of Information and Communications Technology-Enabled Smart Hospitals 12.3.4 CT, PPSTI 08 2023A - Building Precision Fishery Model Cases in the APEC Region with Smart Technology 12.3.5 CT, PPSTI 06 2022S - 2022 APEC Research Center for Typhoon and Society (ACTS) Annual Meeting

Page 4 of 7

15:30-16:00	Break
16:00-16:30	13. Report on the Sub-Group Meetings (Location: main meeting room, Room Naciones 1)
	Sub-group Leads to report to PPSTI on the outcome of the sub-group meetings
16:30-16:40	On standby in case item 10 runs overtime.
16:30-16:45	
(or	14. Day 1 wrap up
16:40-16:55)	

Thursday, 29 February **PPSTI Plenary Meeting** (Room Naciones 1) 15. Policy dialogue **Mission Oriented Innovation Policy** ** The Board looks forward to active engagement and robust conversation from all economies as they can attend. They encourage feedback prior to SOM1 to inform the consensus building efforts still underway on this topic. More detailed outline of the morning Policy Dialogue is to come. 9:00 - 10:00 **PPSTI Pilot Structure** Governing Board Lead Verbal Interventions Welcome 10:00-10:30 **Break** 10:30--12:00 Grand Challenge Brainstorming - Process & Consensus Building Governing Board Lead Verbal interventions welcome 12:00-14:00 Lunch 16. APEC Young Scientist Exchange Programb 14:00 - 14:30by ROK 14:30 - 15:00 17. ABAC 2023 Recommendations and 2024 Workplan Mr. Luciano Paredes, ABAC 2024 Executive Director

Page 5 of 7

	18. Policy Dialogue					
	Innovation Ecosystems for Resiliency Solutions					
	Moderator, Host Vice Chair Dr. Benjamin Marticorena					
15:00 – 16:20						
	Panel 1 Speaker: Empowering Participation of STI Stakeholders					
	Alberto Maurer Fossa Executive Director of the Technological Institute of Production of Peru					
	Panel 2 Speakers: Biodiversity					
	1) Marleni Ramirez, Ph.D.,					
	Biodiversity for Food and Agriculture Lever					
	Alliance of Bioversity International and CIAT					
	Economy Representative-Peru					
	2) Doctor Carlos I. Arbizu Berrocal					
	Professor of Agronomy Engineer					
	Faculty of Engiera and Agrarian Sciences					
	The National University Toribio Rodríguez de Mendoza					
	3) Dr. Ery Odette Fukushima, APRU Delegate					
16:20-16:50	Break					
16:50-17:25	19. Endorsement of the Summary Report of Key Decisions					
	The Chair seeks PPSTI members' endorsement on a summary report of any key					
	decisions made during this meeting.					
17:25-17:30	20. Closing Remarks					
	By the PPSTI Chair					
	Friday, 01 March					
	PPSTI Field Trip					
09:30-12:00	Natural History Museum – Please RSVP Separately					
	Venue: Convention Center for Transport (Bus transportation provided)					
	Project workshops, if any (no side event as of now)					

演講簡報 2/28 (三) 12:05-12:15 【12. Private Sector and Start-up Engagement in PPSTI】



PPSTI 23

Chinese Taipei

2024/2/28

Background and Alignments in PPSTI

- Emphasized definition of private sector by UNDP, highlighting importance of Venture Capital (VC) in innovation of STI and R&D.
 - "Ways to enhance private sector's participation in PPSTI" workshop in PPSTI 22, in 2023.
- Many proposals in PPSTI to support startups and talents through incubators.
 - PPSTI subgroups to set STI commercialization as agreed priorities and KPI.
- Enable young people and women more to become STI pioneers for inclusion.
 - Proposed topics such as social innovation, start-ups, inclusive growth in PPSTI 20, in 2022.

United Nations Development Programme (UNDP)

The Role of VC for Startups in STI and R&D

- VC plays a crucial role in supporting the development of STI startups, particularly by promoting the growth of micro and small enterprises with commercialization potential.
- Cross-border VC can be leveraged to harness innovation power of startups to address grand challenges in the region facing for fostering sustainable development and technological advancement.





- Building a deep-technology Startup Platform to facilitate 44 startup spin-off companies and raise US\$105 million in 3 years.

- Encourage the spin-off of startups
- Create better environment for the spin-off of startups
- Support business development of startups
- Provide R&D subsidy for funded startups





- SVCP Program
 (<u>Startup Value Creation Program</u>)
- STDF Program
 (Science and Technology
 Development Fund)
- "Startups Derived from R&D Results" (Special Chapter)
 - Perived from (Buildup startup ecosystem, which includes startup coaches or mentors, guides startups to survive the valley of death.)
- A⁺ STEP Program
 (A⁺ Startup Technology
 Enhancement Program)

②

Source from the Department of Industrial Technology (DoIT)

ITRI Building Cross-Border VC to Foster Startups Ecosystem

ITRI full-owned VC fund is ITIC 7 ITIC





- Build ecosystem through Japan-Chinese Taipei collaboration in R&D, co-marketing, manufacturing,
- Leverage ITRI's deep tech expertise for due diligence and R&D.
- Connect resources from both Japan-Chinese Taipei. Establish ITRI alumni network.



- Leverage resources of ITIC & its fund families.
- Expand industry network.
- Connect startups & top companies.

Note: Industrial Technology Investment Corporation (ITIC) is a subsidiary of ITRI.

ITRI Continuously Invests in Emerging Technology Sectors



INFLECTION

Big Data

MATERIALS ENGINEERING **POSSIBILITIES**

- 3D device
- architectures Compound semi / power electronics
- Advanced
- packaging

 Advanced deposition, etch, & patterning

Artificial



- · Logic & advanced
- processors · New computing
- architectures Advanced packaging



- · High-fidelity manufacturing
- technologies · In-situ metrology
- Design software

Advanced



- AR/VR High-mobility
- **TFTs** · High-resolution
- OLED Advanced encapsulation

Energy

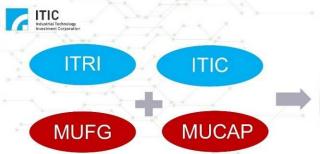


- · High energy batteries
- · High-speed imaging
 - · Nanofabrication / Lab-on-a-chip

Personalized

Medicine

ITRI and MUFG Established a Cross-Border VC Model











- Established #1 bank in Japan
- · Cornerstone in industrial research in Chinese Taipei
- · Proven model of cross-border collaboration
- Invested in over 42 companies
- Total investment of over US\$1.3 billion





Empowering Startups for Long-Term Investment











Deep Tech Synergy

Global Innovation Leadership

- High-tech linkage between Asia and Silicon Valley
- Help startups access global markets
- Accelerate innovation



Deep Collaboration

- Drive strong deal flow to ITIC and Applied Ventures
- Transform startups to global players
- Help foreign startups leverage ecosystem
- Through pitch and demo, the winning startups had the opportunity to secure longterm investments ranging from US\$ 0.5 to 5 million fund.

Startup Investment Case: Expetech Enhancing Supply Chain Resilience

- Economy : Chinese Taipei
- Project Title: Capacity Building on Supply Chain Connectivity with Cloud-Based Manufacturing Solutions (PPSTI 06 2022A)
- Co-sponsors: Thailand, Malaysia, Indonesia, Korea, and Chile

Industry Needs

Policy Formation

R&D

Tech-Transfer



Associations for Machinery Industry



Public Sector





Key Technology Developer and Provider





- Received investment of US\$ 1.3 million from Advantech

Call for Action



Recommend more cross-border VC funds and startup investment from APEC economies

VC Funds



 Encouraging multiple economies to collaboratively establish joint VC funds.

Startup Investment



- Investing technologies green energy, smart manufacturing industry, and biomedical, etc.
- Encouraging young people and women-led startups to become STI pioneers.

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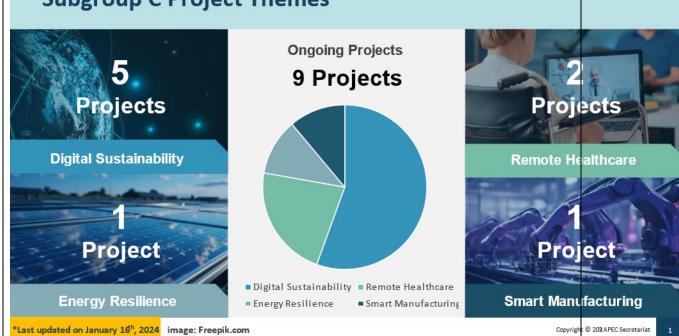
• 演講簡報

2/28 (三) 16:00-16:30

[14. Report on the Sub-Group Meetings]



Subgroup C Project Themes



2024 Ongoing Projects of Subgroup C

Field		Project	Economy	Co-spo	nsors
Smart Manufacturing	2022	Accelerating Industry 4.0 Technology Adoption in Manufacturing Sectors through STI Partnerships among Smart Manufacturing Research and Innovation Centers	Thailand	CHL; PRC; IN/ MAS; PHL; R	
Remote	2022	Driving the Digital Transformation and Capacity Building of Remote Healthcare Systems: Best Practices within the APEC Region	Chinese Taipei	CHL; INA MAS; Ph	
Healthcare	2023	Promoting the Development of Information and Communications Technology Enabled Smart Hospitals	Chinese Taipei	ROK; MAS; P	E; PHL; THA
	2022	APEC Research Center for Typhoon and Society (ACTS) Annual Meeting	Chinese Taipei	ROK;	THA
	2022	Capacity Building for a Sustainable and Resilient Agri-Food Industry with Innovative Agro-Industrial Cross-Domain Technology	Chinese Taipei	INA; MAS;	PHL; THA
Digital	2023	Achieving Sustainability and Resilience in Water Management of APEC Developing Economies using Open Environmental Data	Thailand	AUS; CDA; ROK; RUS	
Sustainability		Building Precision Fishery Model Cases in the APEC Region with Smart Technology	Chinese Taipei	MAS; PE;	PHL; THA
		Collaborative development of knowledge discovery approaches for spatio-temporal prediction of dry spell to predict water deficit risk	Chile	AUS; PRC; IN/ PNG; PE; RUS;	
		Improving Air Quality Monitoring Solution for Environmental Governance on Cities and Industries	Chinese Taipei	CHL; ROK; MAS	; PE; PHL; THA
Energy Resilience	2022	Improving BCG Economy by High-Safety and Long-Life Battery Material Technology	Chinese Taipei	INA; MAS;	PHL; THA

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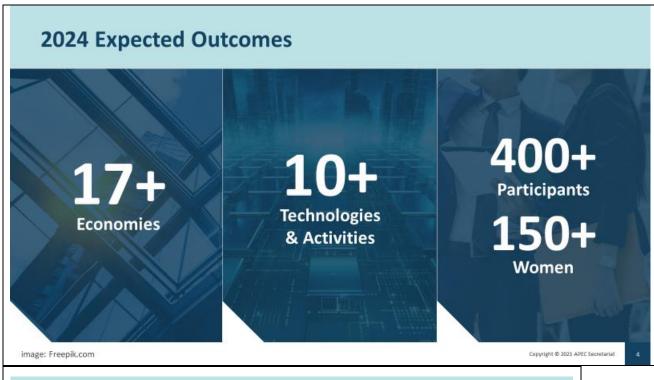
Technologies and Measures Adoption for Projects

Field	Smart Manufacturing	Remote Healthcare	Digital Sustainability	Energy Resilience
Technologies	Industry 4.0 technologyAutomation technology	Digital dentistry Al diagnosis system	Biochar technologyDroneIoT solutionVisualization tools	Battery material technology Al for climate prediction
Measures	 Public-private- partnership (PPP) Capacity building program 	 Technology verification program Medical data platform Training course 	 Cross-field integration Open environmental data Evidence-based policy making 	 Future energy system strategy Decision-making for emergency preparedness

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Discussion

- 1. Strongest points, major impacts and outcomes of the sub-group projects in the past four years.
 - Subgroup C: Enhancing Regional Science and Technology Connectivity
 - Overall major impact: Empowering innovation and digitalization for inclusive, sustainable, and resilient economic growth

	Field	Project#	Engaging Institutions	Major Impacts
	Smart Manufacturing	CT(2); PRC(1); THA(1)	29	Enhance supply chain resilience Encourage digital transformation to enhance productivity
~	Remote Healthcare	CT(3)	45	Ensure inclusive healthcare Narrow healthcare disparity between urban and rural areas
3	Digital Sustainability	CHL(3); CT(3); ROK(3); THA(1)	130	Promote circular economy Improve emergency preparedness
3	Energy Resilience	CT(1)	18	Harness green and sustainable technologies for a sustainable future
	Total	18	222	

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Discussion

- 2. Areas where the PPSTI contributions to the sub-group goals could be more efficient and effective.
 - · Foster technology commercialization
 - More private sector participation (VC, corporate ...)
- 3. Ways in which the sub-group activities and outputs could be made more relevant to policymaking.
 - Post-project tracking
 - More sharing of policy successes and failures
- 4. Areas where collaboration (with internal and external partners) and impact of the sub-group work is excelling; and where it could be strengthened.
 - Excelling: S&T knowledge sharing
 - Could be strengthened: more technology collaboration

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• APEC PPSTI 23 人脈鏈結

經濟體	單位	姓名	職稱
加拿大	Innovation, Science and	Kate Raspopow	Manager
	Economic Development		
	Canada		
中國	中華人民共和國科學技術	郭棟	多邊處六級職員
	部 中國科學技術交流中心		
中國	中國科學技術交流中心	 	多邊處副研究員
香港	APEC PPSTI 首席顧問	Nicholas Brooke	Principal Advisor
香港	香港特別行政區政府 創新	徐廣輝	經理
	科技署		
韓國	Division of Global	Hwanil Park	Ph.D./ Chief
	Innovation Strategy		Director
	Research, STEPI		
韓國	External Affairs Department	Suhee Han	
	Operations Division, APEC		
	Climate Center		
韓國	External Affairs Department	Sangwon Moon	Head
	Operations Division, APEC		
	Climate Center		
韓國	STEPI (Science and	Sohyun Kwon	Senior Researcher
	Technology Policy Institute		
馬來西亞	AKADEMI SAINS	Dharshene Rajayah	Chief of
	MALAYSIA		International Affairs
			and Communications
			(CIAC)
馬來西亞	AKADEMI SAINS	Nur Amirah Sofea	Analyst
	MALAYSIA	Saiful Anuar	
馬來西亞	International Division	Abdul Hadi Bin	Assistant Secretary
	Ministry of Science,	Mat Som	
イソタ	Technology and Innovation	D . G . I	
秘魯	CONCYTEC	Rocio Cathia	Head of Technical
		Casildo Canedo	Cooperation and
†# /da/=>	OCC. C.1 D.	F A 1 T	International Affairs
菲律賓	Office of the Director,	Franz A. de Leon	Ph.D./ Director IV
	Department of Science and		
	Technology Advanced		
	Science and Technology		
	Institute, Republic of the		
	Philippines		

菲律賓	International Technology Cooperation Unit, Department of Science and Technology	Elenita M Leus	International Science Relations Officer IV
菲律賓	Department of Science and Technology, Republic of Philippines	Napoleon K. Juanillo, Jr. Ph.D.	Assistant Secretary
美國	Office of Science and Technology Cooperation U.S. DEPARTMENT OF STATE	Rahima Kandahari PPSTI Chair (2024-2025)	Deputy Assistant Secretary for Science, Technology and Space Affairs in the Department of State's Bureau of Oceans and International Environmental and Scientific Affairs
美國	USGS (U.S. Department of the Interior U.S. Geological Survey)	Matthew E. Andersen	Senior Scientist for Biology
美國	Office of Science and Technology Cooperation U.S. DEPARTMENT OF STATE	Kathryn Maelstrom	Foreign Affairs Officer
泰國	APEC Center for Technology Foresight	Srichattra Chaivongvilan, Ph.D., PMP	Senior Policy Specialist
印尼	BRIN (National Research and Innovation Agency)	Pretty Prihati	Cooperation Analyst Bureau for Legal and Cooperation
印尼	BRIN (National Research and Innovation Agency)	Yurike Patrecia Marpaung	Director of Economy, Employment, and Regional Development Policy Deputy for Development Policy