

## 附件資料

### 一、相關照片



GEN Asia Welcome Party\_開場致詞



我國代表與駐巴林代表處大使合影



GEN Asia Welcome Party 全體合影



與開幕式來賓交流\_01



大會開幕式情形



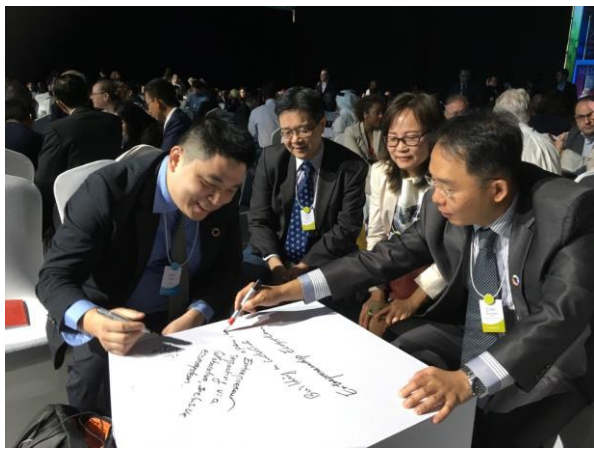
GEN 主席 Jonathan Ortmans 致詞



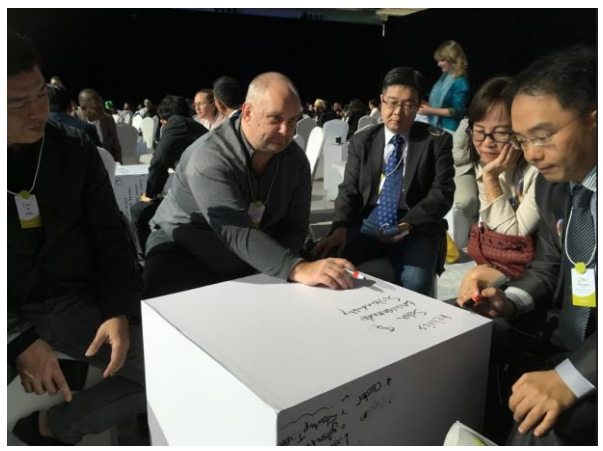
開幕式座談分享



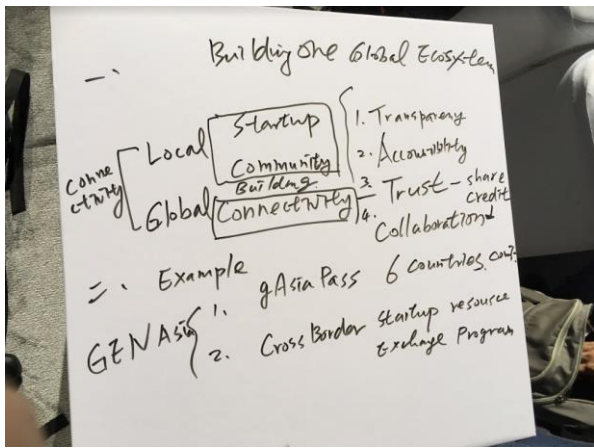
專題演講-Skype



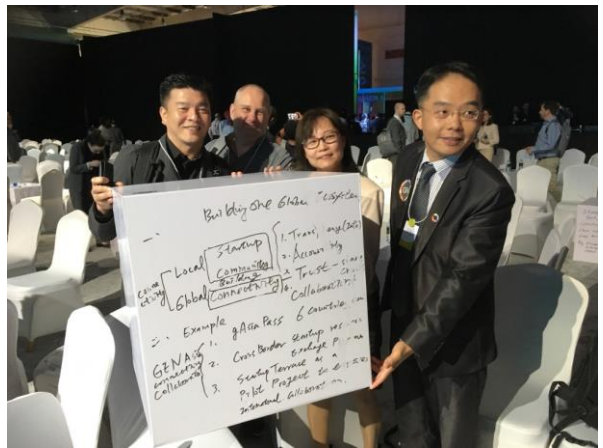
全體大會工作坊討論



臺灣企業代表加入工作坊討論



議題討論成果\_01



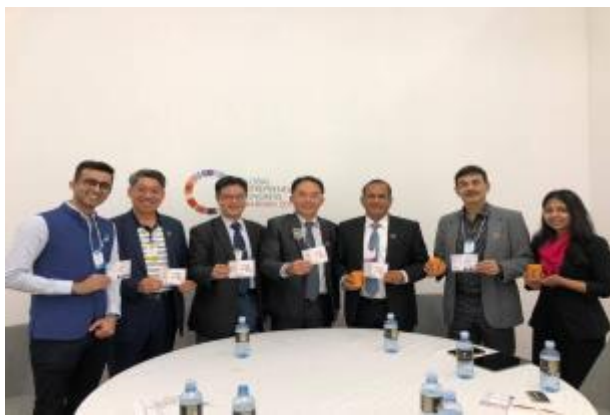
議題討論成果\_02



GEN Asia gAsia Pass Night 座談分享過程



GEN Asia gAsia Pass Night 全體合影



我國代表向印度代表說明創業數位公民卡、林口新創園、創業家簽證及 InnoVEX



我國代表與泰國 OSMEP 政府代表及 GEN Thailand MD 交流與合影



我國代表團成員



各國分組討論創業九宮格



GEN Asia gAsia Pass Night



現場設置國際創業資源文宣



現場交流討論



播放中企處國際創業資源宣傳短片



我國中小企業及創新創業概況分享



數位公民卡計畫說明



我國代表與愛沙尼亞前總理  
Toomas Hendrik Ilves 交流與合影



我國代表與 GEN India MD 及  
GEN New Zealand MD 交流與合影



於 Connecting Ecosystems Across Borders 場  
次中介紹創業數位公民卡計畫



各國與談者交流分享



GEW 圓桌會議進行過程



我國 GEW Host 經驗分享



閉幕式專題演講(Samsung)



閉幕式全體合影



向巴林 Tamkeen 組織代表說明創業數位公民卡、林口新創園、創業家簽證及 InnoVEX



向沙烏地阿拉伯代表說明創業數位公民卡、林口新創園、創業家簽證及 InnoVEX



向非洲與會代表說明創業數位公民卡、林口新創園、創業家簽證及 InnoVEX



我國代表與美國與會代表交流與合影



我國代表與毛里求斯與會代表交流與合影



我國代表與巴林 EO 組織代表交流與合影



大會會場



大會會場

## 二、創業數位公民卡推廣簡報

Right Market, Immediate Access:

Yatin K. Thakur, Chairman of GEN Asia  
David Kuo, Vice Chair of GEN Asia

### gAsia Pass: Imagine Zero Barriers

Borderless Access for Entrepreneurs

**What is gAsia Pass?**  
A digital and open source passport that provides entrepreneurs with fast and easy access to international markets with skills under government or university grants to form government-entrepreneurship partnerships.

**When**  
- Countries signed Phase Three Framework at CEO+Talent Summit  
- gAsia Pass released under the 2022-23 Policy Deal at Startup Summit 2022  
- Official launch of GAP (GEC) and PPP (Government of Singapore) (2022/04/14)

**PPP**  
GEC+Talent  
GAP  
LLG

### Challenges for Startups

**Fragmented markets**  
Multiple access points  
Who should I trust?  
Local laws, processes  
Multiple partners  
Slow governments

→

Less than 5% of company entering in US market gain any revenue [Nordic Venture Capital]

Only 1 of 5 Companies succeed in entering new markets [McKinsey Quarterly]

### Why current solutions do not solve the problem

Government    Incubator/Accelerator    Investment Organization

**No Protocol & Framework**  
**No Connect & Streamline**

### 2 Core Activities

> **Right Market**

- which country/market is most ideal for startup in X industry
- what would be sequence of country to market access

> **Immediate Access**

- how to access 2 or more countries/market in 8 ~ 12 months
- how to join right away and begin market access
  - feasibility study / project / subsidiary setup (startup visa) / government resource access / investment

### Key Benefits

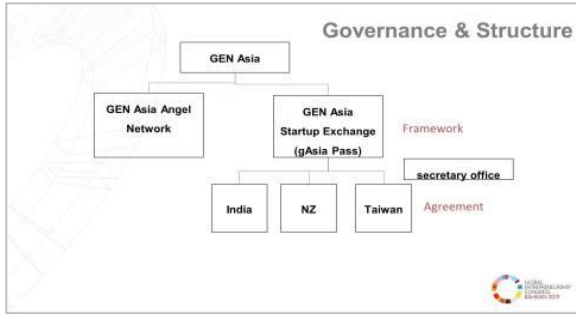
| Benefits                              | Addresses                         |
|---------------------------------------|-----------------------------------|
| Single record for each venture        | Tracing ventures through programs |
| Increase use of existing incentives   | More effective national policy    |
| Better use of existing infrastructure | Stronger local ecosystem          |
| Matching talent to markets            | Higher venture success rate       |
| Valuable data for analysis            | Deeper understanding of ecosystem |



### Milestones

| Phase Zero   | Phase Beta   | Phase Launch   |
|--|--|--|
| 2018   | 2019   | 2020   |
| <ul style="list-style-type: none"> <li>• GEC+Taipei</li> <li>• SNS 2018 Hackathon</li> </ul> | <ul style="list-style-type: none"> <li>• Launch of program                             <ul style="list-style-type: none"> <li>◦ GAP</li> <li>◦ PPP</li> <li>◦ LLG</li> </ul> </li> </ul> | <ul style="list-style-type: none"> <li>• 10 ecosystems</li> <li>• Sponsorship model</li> <li>• Subscription model</li> </ul> |





### gAsia Pass 3 Phases

- 1. Phase One: Exchange Initiatives**
- 2. Phase Two: Blockchain Enabled Ecosystem**
- 3. Phase Three: Government Enabled Startup Visa**

### Get on Board

- 1. One** Additional Partner nation
2. Startup organisations as early adopters
3. Sponsors and service providers

### Use Case

1. Country in need of foreign investment and talent (inbound)
2. Country wishes to develop a niche industry / service to global startup

### Get on Board

- 1. Identify strength of program**
- 2. Begin to send startup team**
- 3. Form governing board and steering committee**

Thank  
you

### 三、我國中小企業及創新創業分享簡報

2019 Global Entrepreneurship Congress in Bahrain



**How Taiwan Can be Your Best Partner for Innovative SME Development**

Small and Medium Enterprise Administration  
Ministry of Economic Affairs  
Taiwan

The **best** way to predict your future is to **create** it

## Taiwan's Transformation

Driven by Entrepreneurs  
In the Past & Ongoing



### Why Taiwan ?

Taiwan's **Competitiveness** is beyond our Imagination



- 01 **Best Quality of Life**  
for the Expats by Inter Nations 2018
- 02 Asia's **No1 "Super Innovators"**  
by WEF 2018
- 03 **Top Manufacturing System**  
by many international brands.
- 04 **Leading in mobile consumption**  
and **social media** acceptance
- 05 **First Stop in Asia:** the starting point to recruit talents, start and expand their business in Asia

### World-class Engineers and Talents

Google is Supporting the growth of an Intelligent Taiwan

Google for **TAIWAN**

智慧台灣計劃 2019

- **World-class Engineers and Talents**  
"Intelligent Taiwan Project" is the next step of Google's commitment to invest in Taiwanese talents for Google's AI First Vision.
- **Research and Innovation Hub**  
Taiwan has become Google's largest engineering site in Asia. This project will have **New Hires**, and **train more than 10,000 talents** in AI programming in Taiwan by 2020.

### A Great Place for AI Hub

Microsoft sees Taiwan as A Great Place for AI Hub  
Microsoft launches AI research hub in Taiwan



- **A world-leading manufacturing hub**  
This gives Taiwan the right environment to push forward with AI and expand its R&D capabilities.
- **A Great Place for AI Hub**  
The center will employ a research team of 100 over the next two years, doubling to 200 within five years.

### What Else?

Taiwan talents attract global tech giants, Google, Microsoft, FB, AWS, IBM

- Facebook Launched Startup Accelerator Program (FbStart)
- FB launched **Made by Taiwan** Program to help SMEs go global

國 - 亞馬遜 AWS 聯合

MADE BY TAIWAN  
LOVED BY THE WORLD

facebook

- **IBM, Amazon web service(AWS)** will establish its **Innovation center** in Taiwan with eyes on **AI, Blockchain** and **Cloud** computing.
- Further, AWS anticipated to cultivate **2,000 talents** per year, setup a **AWS IOT lab** in Taiwan



### Why SMEs Matter in Taiwan

**SME Development**

- 1.4 million SMEs
- 98% Total Business
- 78% Employment

**2018 WEF Global Competitiveness**

- 13th Overall Ranking (40 Countries)
- 1st Macroeconomic stability
- 4th Innovation

**2019 Doing Business**

- 13th (190 Countries)
- 61st 2008-2019

**2018 Global Entrepreneurship Index**

- 18th (191 Countries) Global
- 3rd Asia

Source: White Paper on SMEs in Taiwan, 2018; Department of Statistics, Ministry of Economic Affairs, 2018



### Start-up & Incubation

Building an Eco-system for Start-ups in Taiwan

- Encourage Entrepreneurship**  
Establish a mechanism for supporting Start-ups, social enterprise and Innovation
- Strengthen Incubator Function**  
Strengthen the SME Innovation and Incubation
- Promote International Collab**  
Participate in SME international organizations, such as GEN, ICSB, APEC SME related Meetings



### gAsia Pass Wins Startup Nations Policy Hack

Teamwork Makes Our Dream Work

GEN Asia Collaboration

**Framework**

Agreement

ANNOUNCEMENTS

'gAsia Pass' Wins Startup Nations Policy Hack at SN5 2018

### Supporting Start-ups and Innovation

Start-up Taiwan Programs

Taiwan Entrepreneur Visa

Hang on to Your Dreams

Taiwan, the second hometown for startups!

Start-up & Innovation Taskforce, One-stop Startup Web Portal, One-stop Startup Hub, Social Innovation Service group

### Awards and Recognition

**AABI** Best Incubator & Enterprise Awards:

- Industrial Technology Research Institute, ITRI (2005)
- Nangang Software Incubator, NSI (2013)
- National Chiao Tung University, NCTU (2014)
- National Kaohsiung Marine University, NKMU (2015)
- National Taiwan University of Science and Technology, NTUST (2017)

**InBIA** Best Incubator & Enterprise Awards:

- Industrial Technology Research Institute, ITRI (2006)
- National Kaohsiung Marine University, NKMU (2014)
- Southern Taiwan University of Science and Technology, STUST (2018)

**UBI** University Business Incubator Award:

- NCTU (2013 & 2014)
- Chaoyang University of Technology, CUT (2015)

### Accelerator Programs to Connect the World

**America**      **Europe**      **Asia**

**Emerging Markets**

**Mentoring**  
Coaching of all levels and stages

**Funding**  
Integrated funding sources

**Networking**  
Strategic partners and global connection

**Cloud Computing**   **AI+IOT**   **Biotech**   **Green Energy**   **Digital Content**   **Machinery**

### III. Partnering for Innovative Startups

#### Taiwan Startup Ecosystem

Phase: 2018 - 2019/2020

Pre-Startup    Startup    Growth

Government Support: CLIC, PFI, etc.

Government Hub & Portal: TRiPLE, etc.

### Taiwan Startup Terrace: Your Best Startup Partner

We are now beginning the next chapter in our partnership with start-ups

**Best Startup Hub in Asia**

- 20% Accelerator
- 30% MNC
- 20% AI+IoT Cluster
- 30% Tech Startup

1. ICT Supply Chain
2. One-stop Service
3. Financial Assistance

### Accelerator Programs to Connect the World

#### MassChallenge

#### ICT for Comprehensive Health Industry

**B2MC Taiwan**  
國際創業加速器夥伴結盟記者會

Enabling Social Impact with AI+IoT

### Provide the Startup Terrace Award in InnoVEX

#### InnoVEX

Innovation Hub of Asia  
MAY 29 - 31, 2019  
TWTC Hall 1

**WE WANT YOU!**

Registration deadline of Pitch Contest: May 3<sup>rd</sup>, 2019  
Come and register now!

### IV. Conclusion (1/2)

#### New Meaning for Taiwan

**T-talent**  
**A-accelerator**  
**I-innovation**  
**W-world**  
**A-action**  
**N-networks**

**Your Best Partner to Accelerate Innovative Startup Development!**

### IV. Conclusion (2/2)

*Win-Win Cooperation*

**Taiwan + GEN**  
*Mutual Benefit and Prosperity*

**Let's Team Up with Taiwan**

### Thank you for your attention!

For more information, please contact us at

# 四、2019 Startup Genome 全球創業生態報告\_重點頁面

(原文連結: <https://startupgenome.com/reports>)

**Startup Genome**  
**Global Startup Ecosystem Report 2019**  
with New Life Sciences Ecosystem Ranking  
In partnership with **hello tomorrow**

crunchbase orb hello tomorrow

### About Startup Genome

Startup Genome works to enhance startup success and ecosystem performance everywhere.

Our mission and impact are rooted in over a decade of independent research with data on over 100 million companies across 150 cities. Working side-by-side with more than 200 partner organizations, our frameworks and methodologies have become recognized leading foundations for startups to grow. Our efforts earned us the Research Champions award at the Global Entrepreneurship Congress 2018.

Many of the world's leading governments and innovation-focused organizations have joined our knowledge network to cut through the complexity of startup ecosystem development and fuel sustained economic growth. Considered the new science of startup ecosystem assessment, we work to help cities in startup ecosystems and promote actions to take in addressing them. Together with global thought leaders, we define robust strategies and implement programs to drive lasting change.

Join us and boost startup success, economic growth, and job creation in your region. Follow our work at [startupgenome.com](http://startupgenome.com) or find us at Facebook, Twitter, and LinkedIn.

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### About the Global Entrepreneurship Network

The Global Entrepreneurship Network (GEN) operates a platform of programs and programs in 170 countries aimed at making it easier for anyone, anywhere to start and scale a business. By fostering deeper cross-border collaboration and relations between entrepreneurs, investors, researchers, policymakers, and entrepreneurial support organizations, GEN works to fuel healthier start-and-scale ecosystems that create more jobs, reduce inequality, accelerate innovation, and strengthen economic growth.

Our extensive footprint of national operations and global initiatives in policy research, and programs ensures members have uncommon access to the most relevant knowledge, research, connections, and programs relevant to economic, monetary, ecosystem, language, culture, geography, and more. We help catalyze, understand, support, and connect entrepreneurs and those who champion them.

Stay up-to-date on news and updates at [genlab.org](http://genlab.org).

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### Our Global Network

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### State of the Global Startup Economy

The global startup economy continues to grow, creating \$3.6 billion in value between 2016 and 2018. This is a 20.6% increase from the previous period and more than double what we saw just five years ago. This value creation is on par with a 67 economy and bigger than the annual GDP of the United Kingdom. Recently, 2018 saw a decade high \$220 billion in total VC investments.

In 2012, Startup Genome, together with Steve Blank, published that "the writing was on the wall" for an economic revolution. We were in between two major economic eras: in the Great Transition from the Industrial to the Information Economy. Today, it's our Great Transition has happened. In addition to the \$2.8 trillion in value created by just startups — including established tech companies — the list of large corporations are now dominated by tech. In 2018, only six of the 10 largest companies in the globe was technology based: Microsoft, Apple, Amazon, Facebook, Google, and Alibaba. Today, it's seven out of 10, and three of those are in Silicon Valley.

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### #1 The Next 30

A few years ago, Startup Genome expected that the global startup economy would double in size every 10 to 15 years. As it turns out, that was an underestimation. In the midst of this massive growth, we see three major themes shaping the future for startup ecosystems.

**There Will Be No "Next Silicon Valley," There Will Be 30**

We think there will be no "next Silicon Valley." Instead, there will be 30 "next" hubs, distributed around the world, each with its own unique regional identity. In addition to the five best, Los Angeles and Tel Aviv are also far behind.

- 1. New York City
- 2. London
- 3. Beijing
- 4. Shanghai

In Shanghai, it's easy to see how these ecosystems have grown to the size of Silicon Valley was then. It's also easy to see how in 1998 Silicon Valley looked like an impossible-to-reach benchmark.

But we think the question of who will be the next Silicon Valley is far less important, as it implies a new challenge: outgrowing the old one. We think the answer is different.

**There Will Be No "Next Silicon Valley," There Will Be 30**

We think there will be no "next Silicon Valley." Instead, there will be 30 "next" hubs, distributed around the world, each with its own unique regional identity. In addition to the five best, Los Angeles and Tel Aviv are also far behind.

So who will the Next 30 be? We cannot know exactly, but we have some clues.

### Top 30 Global Startup Ecosystems

| City           | Ranking | Change from 2017 |
|----------------|---------|------------------|
| Silicon Valley | 1       | 0                |
| New York City  | 2       | 0                |
| London         | 3       | 0                |
| Beijing        | 4       | 1                |
| Shanghai       | 5       | 0                |
| Tel Aviv       | 6       | 2                |
| Los Angeles    | 7       | 2                |
| Stockholm      | 8       | 1                |
| London         | 9       | 1                |
| London         | 10      | 1                |
| Toronto        | 11      | 2                |
| Singapore      | 12      | 2                |
| London         | 13      | 2                |
| London         | 14      | 2                |
| London         | 15      | 2                |
| London         | 16      | 2                |
| London         | 17      | 2                |
| London         | 18      | 2                |
| London         | 19      | 2                |
| London         | 20      | 2                |
| London         | 21      | 2                |
| London         | 22      | 2                |
| London         | 23      | 2                |
| London         | 24      | 2                |
| London         | 25      | 2                |
| London         | 26      | 2                |
| London         | 27      | 2                |
| London         | 28      | 2                |
| London         | 29      | 2                |
| London         | 30      | 2                |

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### #2 Deep Tech Rising

While the whole startup economy is growing, some parts are growing faster than others. One area growing particularly rapidly is Deep Tech — sub-sectors that require lengthy R&D to succeed, like Life Sciences, Robotics, and AI.

We see this trend in a few different ways. Nearly half (49%) of startups being created globally now are in Deep Tech-related sub-sectors — more than they were in 2010-2011. Moreover, the four fastest growing startup sub-sectors are all Deep Tech-related.

**Top 4 fastest growing startup sub-sectors**

- #1 Advanced Manufacturing & Robotics (107.9%)
- #2 Biotech (101.5%)
- #3 Space & New Fuel (88.8%)
- #4 Artificial Intelligence, Big Data & Analytics (84.5%)

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### Deep Tech-related Startup Sub-sectors have Increased Funding

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### #3 Unprecedented Wealth and Continued Disparity

While there are unprecedented levels of wealth created by the global venture ecosystem, the opportunity to participate in it is far from evenly distributed. The tech ecosystem leads in wealth and opportunity creation, it might also lead in disparity creation.

**Geographic Concentration**

The first major way this value creation is not distributed is geographic. Many regions are falling behind.

Over two-thirds (68%) of such value is created and captured by the top 10 cities globally. This concentration, however, appears to be declining: it was 67% in 2011-2012.

**Even in Top Ecosystems, Not All Get the Opportunity to Participate**

The second major way that wealth creation is not evenly distributed is within ecosystems. Even in the places creating the largest value for the tech ecosystem, most people living there don't necessarily get to fully participate. As some observers have said before, Silicon Valley might be the epicenter in the world, but it's not one person sitting outside a billion-dollar tech company's office.

One way we measure this disparity is through looking at the kind of people that become founders. The record is skewed to a few types of people.

For instance, globally, only 14.7% of such founders are female in the average ecosystem. And, in none of the 80+ ecosystems measured has it been more than up half of the founders.

Perhaps more interestingly, only three ecosystems crack the top 10 in both female entrepreneurship and global performance: New York, Los Angeles, and Shanghai.

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### Chicago, a top 20 global ecosystem, leads the way in female entrepreneurship together with the Mid-East Region of Israel, both with over 25% of female founders

Gender is of course only one way of looking at it. Race and socio-economic background are others, and both are things Startup Genome works on measuring and reporting with our Member ecosystems. Early Silicon Valley, the world's leading ecosystem, does not have an impressive track record on these and other measures of inclusion either. For instance, while Latinos make up almost 20% of the population in San Jose, the metro-pollution area in the heart of Silicon Valley, the region is at the bottom of the list for Latino entrepreneurship, as research from Stanford University and our own research director shows.

**Top 10 ecosystems with largest share of female founders**

| Global Ecosystem          | % of Female Founders |
|---------------------------|----------------------|
| Chicago                   | 25.2%                |
| Mid-East Region of Israel | 25.1%                |
| New York City             | 24.8%                |
| London                    | 24.5%                |
| Beijing                   | 24.2%                |
| Paris                     | 23.9%                |
| Los Angeles               | 23.7%                |
| Shanghai                  | 23.5%                |
| Tel Aviv                  | 23.1%                |
| Stockholm                 | 22.8%                |
| London                    | 22.5%                |
| London                    | 22.3%                |
| London                    | 22.1%                |
| London                    | 21.9%                |
| London                    | 21.7%                |

**Percent of female founders among top 10 global ecosystems**

| Global Ecosystem          | Female Founders | % of Female Founders |
|---------------------------|-----------------|----------------------|
| Chicago                   | 1,200           | 25.2%                |
| Mid-East Region of Israel | 1,150           | 25.1%                |
| New York City             | 1,100           | 24.8%                |
| London                    | 1,050           | 24.5%                |
| Beijing                   | 1,000           | 24.2%                |
| Paris                     | 950             | 23.9%                |
| Los Angeles               | 900             | 23.7%                |
| Shanghai                  | 850             | 23.5%                |
| Tel Aviv                  | 800             | 23.1%                |
| Stockholm                 | 750             | 22.8%                |
| London                    | 700             | 22.5%                |
| London                    | 650             | 22.3%                |
| London                    | 600             | 22.1%                |
| London                    | 550             | 21.9%                |
| London                    | 500             | 21.7%                |

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### Global Startup Ecosystem Report 2019

## Why Startups Succeed or Fail

Building a successful business is every entrepreneur's goal — but only 1 in 12 succeed in doing so.

Startup Science built an integral whole systems model of a startup, synthesizing various models and frameworks from many of the top experts in the field to figure out what differentiates the successes from the failures. Over the years, they gathered and analyzed a comprehensive data set on over 30,000 companies to test and create their rapid insights. Here are some of our own primary insights, findings and discoveries:

One of the most important premises assessed comprises pillars to Success. Creating a successful startup is a balancing act among many variables simultaneously after an initial environment of extreme uncertainty and volatility. One of the most important balances is one between the Inner Dimensions and the Outer Dimensions of a startup. The Outer Dimensions are most actively summarized by traction — (Sales, Customers, Product Usage and Revenue). The Inner Dimensions are Five Fold: Customer Relationship, Product, Team, Finance and Legal.

Startup Science discovered that the primary reason startups fail is that their Inner Dimensions get ahead of their Outer Dimensions, which they call Protraction Syndrome.

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### Companies that scale prematurely are classified as 'Protraction Syndrome'

Companies that scale prematurely are classified as 'Protraction Syndrome'

**Average Funding Raised**

Comparison that scale prematurely are classified as 'Protraction Syndrome'

**User Growth**

Companies that scale prematurely are classified as 'Protraction Syndrome'

**Customer acquisition**

Companies that scale prematurely are classified as 'Protraction Syndrome'

**Funding**

Companies that scale prematurely are classified as 'Protraction Syndrome'

**Lines of Code Written**

Companies that scale prematurely are classified as 'Protraction Syndrome'

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### Global Startup Ecosystem Ranking

## The Top Global Ecosystems of Today and Tomorrow

**Key Findings**

- The top 10 startup ecosystems in the world are Silicon Valley, New York City, London, Beijing, and Boston — with Beijing and London tied at #3.
- Amsterdam StartupScene experienced the largest increase in rankings, rising from #19 in 2017 to #15 in 2018. This was partly due to new billion-dollar IPOs in 2018: Adyen and Elastic, now collectively valued at nearly \$20 billion in the time of its listing.
- North America continues to dominate, being home to 14 of the top 30 startup ecosystems, with 12 of those in the United States.
- Yet what we call the Next 30 vibrant ecosystems enjoying rapid growth has an even distribution of across Asia-Pacific, Europe, and North America.
- Startup Genome's coverage of ecosystems is growing. Our analysis, expanding from 60 ecosystems in 2016

to 150 in 2018, allowed us to rank the top 30 overall startup ecosystems. In the past, our ranking had included only the top 20.

Silicon Valley remains in the position it held since 2012, at #1 global startup ecosystem. Being far and away the top 1, going with London. The top 3, however, remain the same as they were in 2017: Silicon Valley, New York, London, Beijing, and Boston.

A key change in this year's Global Startup Ecosystem Ranking is that we have added 16 European and Deep Tech hubs to our analysis. To do so, we've worked with Professor David Foray at UCLA and Tomorrow, a deep technology-focused organization. This comprehensive analysis covers part of the changes in rankings. For example, ecosystems such as San Diego and Washington, D.C., now appear in the top 20 in our strength in Life Sciences.

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### 2019 Global Startup Ecosystem Ranking

| Global Ecosystem | Ranking | Change from 2017 | Performance | Ranking | Market Share | Commitment | Talent | Economic | Knowledge | Growth Index |
|------------------|---------|------------------|-------------|---------|--------------|------------|--------|----------|-----------|--------------|
| Silicon Valley   | 1       | 0                | 100%        | 100%    | 100%         | 100%       | 100%   | 100%     | 100%      | 100%         |
| New York City    | 2       | 0                | 95%         | 95%     | 95%          | 95%        | 95%    | 95%      | 95%       | 95%          |
| London           | 3       | 0                | 90%         | 90%     | 90%          | 90%        | 90%    | 90%      | 90%       | 90%          |
| Beijing          | 4       | 0                | 85%         | 85%     | 85%          | 85%        | 85%    | 85%      | 85%       | 85%          |
| Los Angeles      | 5       | 0                | 80%         | 80%     | 80%          | 80%        | 80%    | 80%      | 80%       | 80%          |
| Shanghai         | 6       | 0                | 75%         | 75%     | 75%          | 75%        | 75%    | 75%      | 75%       | 75%          |
| Paris            | 7       | 0                | 70%         | 70%     | 70%          | 70%        | 70%    | 70%      | 70%       | 70%          |
| Stockholm        | 8       | 0                | 65%         | 65%     | 65%          | 65%        | 65%    | 65%      | 65%       | 65%          |
| Tel Aviv         | 9       | 0                | 60%         | 60%     | 60%          | 60%        | 60%    | 60%      | 60%       | 60%          |
| Boston           | 10      | 0                | 55%         | 55%     | 55%          | 55%        | 55%    | 55%      | 55%       | 55%          |
| Amsterdam        | 11      | 1                | 50%         | 50%     | 50%          | 50%        | 50%    | 50%      | 50%       | 50%          |
| Chicago          | 12      | 1                | 45%         | 45%     | 45%          | 45%        | 45%    | 45%      | 45%       | 45%          |
| London           | 13      | 2                | 40%         | 40%     | 40%          | 40%        | 40%    | 40%      | 40%       | 40%          |
| London           | 14      | 2                | 35%         | 35%     | 35%          | 35%        | 35%    | 35%      | 35%       | 35%          |
| London           | 15      | 2                | 30%         | 30%     | 30%          | 30%        | 30%    | 30%      | 30%       | 30%          |
| London           | 16      | 2                | 25%         | 25%     | 25%          | 25%        | 25%    | 25%      | 25%       | 25%          |
| London           | 17      | 2                | 20%         | 20%     | 20%          | 20%        | 20%    | 20%      | 20%       | 20%          |
| London           | 18      | 2                | 15%         | 15%     | 15%          | 15%        | 15%    | 15%      | 15%       | 15%          |
| London           | 19      | 2                | 10%         | 10%     | 10%          | 10%        | 10%    | 10%      | 10%       | 10%          |
| London           | 20      | 2                | 5%          | 5%      | 5%           | 5%         | 5%     | 5%       | 5%        | 5%           |
| London           | 21      | 2                | 0%          | 0%      | 0%           | 0%         | 0%     | 0%       | 0%        | 0%           |
| London           | 22      | 2                | 0%          | 0%      | 0%           | 0%         | 0%     | 0%       | 0%        | 0%           |
| London           | 23      | 2                | 0%          | 0%      | 0%           | 0%         | 0%     | 0%       | 0%        | 0%           |
| London           | 24      | 2                | 0%          | 0%      | 0%           | 0%         | 0%     | 0%       | 0%        | 0%           |
| London           | 25      | 2                | 0%          | 0%      | 0%           | 0%         | 0%     | 0%       | 0%        | 0%           |
| London           | 26      | 2                | 0%          | 0%      | 0%           | 0%         | 0%     | 0%       | 0%        | 0%           |
| London           | 27      | 2                | 0%          | 0%      | 0%           | 0%         | 0%     | 0%       | 0%        | 0%           |
| London           | 28      | 2                | 0%          | 0%      | 0%           | 0%         | 0%     | 0%       | 0%        | 0%           |
| London           | 29      | 2                | 0%          | 0%      | 0%           | 0%         | 0%     | 0%       | 0%        | 0%           |
| London           | 30      | 2                | 0%          | 0%      | 0%           | 0%         | 0%     | 0%       | 0%        | 0%           |

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### Software Ecosystem Ranking Comparison, 2017-2019

For clarity and comparison, we also show what the rankings would look like if we had included the ecosystems in our 2017 and 2018 software ecosystem rankings.

| Global Ecosystem | 2017 | 2018 | 2019 |
|------------------|------|------|------|
| Silicon Valley   | 1    | 1    | 1    |
| New York City    | 2    | 2    | 2    |
| London           | 3    | 3    | 3    |
| Beijing          | 4    | 4    | 4    |
| Los Angeles      | 5    | 5    | 5    |
| Shanghai         | 6    | 6    | 6    |
| Paris            | 7    | 7    | 7    |
| Stockholm        | 8    | 8    | 8    |
| Tel Aviv         | 9    | 9    | 9    |
| Boston           | 10   | 10   | 10   |
| Amsterdam        | 11   | 11   | 11   |
| Chicago          | 12   | 12   | 12   |
| London           | 13   | 13   | 13   |
| London           | 14   | 14   | 14   |
| London           | 15   | 15   | 15   |
| London           | 16   | 16   | 16   |
| London           | 17   | 17   | 17   |
| London           | 18   | 18   | 18   |
| London           | 19   | 19   | 19   |
| London           | 20   | 20   | 20   |

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### Software Ecosystem Ranking Comparison, 2017-2019

For clarity and comparison, we also show what the rankings would look like if we had included the ecosystems in our 2017 and 2018 software ecosystem rankings.

Two new ecosystems appear among the top global startup ecosystems for the first time this year:

- Atlanta
- Berlin
- Dallas
- Denver-Boulder
- London
- Los Angeles
- Miami
- Washington, D.C.

Of about ten top ecosystem:

- Four (Washington, D.C., San Diego, Lausanne-Bern-Geneve, and Munich) have made it to the top global ranking, largely aided by their strong performance in Life Sciences, which we cover in more detail in that section of this report.
- Two of the 10, Atlanta and Denver-Boulder, had been come-up for top 20 ecosystems in the world since 2012.
- Of the remaining four new top ecosystems, Miami does especially well in Market Reach, ranking 1st in this factor, due to a high percentage of foreign customers for local startups (20% and deep ties to Latin America's ecosystems).

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### Global Startup Ecosystem Ranking

startups in more countries and the globalization of the startup both seem to be taking.

At the continental level, North America continues to dominate, being home to 14 of the top 30 startup ecosystems, with 12 of those in the United States. Europe has steadily risen since 2012, going from 20% of top ecosystems then to 23% in 2019.

**The Top 30 and the Next 30**

In this report we rank the top 30 global startup ecosystems — the highest performing ones, and regions across our Ecosystem Success Factors.

The list is far from static, and we see considerable movement in it, and within the rankings. Even when an ecosystem moves down the rankings, it is often due to the gains of others. There is still competition between regions for talented founders, experienced entrepreneurs, investment capital, and more. Startups are dynamic, and the ecosystems in which they operate match that dynamism.

Importantly, the top 30 ecosystems of today are not necessarily the top 30 ecosystems of the future. In fact, each valley is but that perhaps half of that top 30 will be duplicated by those we call the Next 30.

To capture the dynamism within our rankings, and convey the rapid growth alongside it, over the world,

we classify startup ecosystems into four general types. Within these general types are also sub-types.

**Leaders**

Leaders are the ecosystems among the top 10 in the world, with strong performance across most Ecosystem Success Factors, each of them creating at least \$30 billion in Ecosystem Value, with a median of \$50 billion.

Three of these top ecosystems are what we call New Cities: New York City, London, and Beijing.

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### 2019 Global Life Sciences Startup Ecosystem Ranking

**Top 10 Global Ecosystems:**

| Ranking | Country | Global Share of Exits | Global Share of Funding |
|---------|---------|-----------------------|-------------------------|
| 1       | USA     | 25%                   | 30%                     |
| 2       | UK      | 15%                   | 18%                     |
| 3       | France  | 12%                   | 15%                     |
| 4       | Germany | 10%                   | 12%                     |
| 5       | Canada  | 8%                    | 10%                     |
| 6       | Spain   | 7%                    | 9%                      |
| 7       | Italy   | 6%                    | 8%                      |
| 8       | China   | 5%                    | 7%                      |
| 9       | Japan   | 4%                    | 6%                      |
| 10      | India   | 3%                    | 5%                      |

**Global Share of Exits (2013-2018):** USA (25%), UK (15%), France (12%), Germany (10%), Canada (8%), Spain (7%), Italy (6%), China (5%), Japan (4%), India (3%).

**Global Share of Funding (2013-2018):** USA (30%), UK (18%), France (15%), Germany (12%), Canada (10%), Spain (9%), Italy (8%), China (7%), Japan (6%), India (5%).

**Key Startups and Exits:**

- **Exit Value Growth:** 126.1% (2013-2018 vs 2010-2018 Global Average 106.4%)
- **Exits:** 1,200 (2013-2018 vs 1,000 Global Average 950)
- **Startup Output:** Global Share of Startups 7.1% (2013-2018 vs 6.5% Global Average 6.0%)
- **Startup Growth:** 9.7%

**Key Startups and Exits:**

- **Datorama (New York City)** was acquired for \$500 million in 2018
- **Bluebird (Beijing)** closed \$1 billion of funding in 2018 at a valuation of \$2.5 billion

### Artificial Intelligence Startup Ecosystem Ranking

**Artificial Intelligence Startup Ecosystem Ranking:**

| Ranking | Country | Global Share of Exits | Global Share of Funding |
|---------|---------|-----------------------|-------------------------|
| 1       | USA     | 25%                   | 30%                     |
| 2       | UK      | 15%                   | 18%                     |
| 3       | France  | 12%                   | 15%                     |
| 4       | Germany | 10%                   | 12%                     |
| 5       | Canada  | 8%                    | 10%                     |
| 6       | Spain   | 7%                    | 9%                      |
| 7       | Italy   | 6%                    | 8%                      |
| 8       | China   | 5%                    | 7%                      |
| 9       | Japan   | 4%                    | 6%                      |
| 10      | India   | 3%                    | 5%                      |

**Artificial Intelligence Startup Ecosystem Ranking:**

| Ranking | Country | Global Share of Exits | Global Share of Funding |
|---------|---------|-----------------------|-------------------------|
| 1       | USA     | 25%                   | 30%                     |
| 2       | UK      | 15%                   | 18%                     |
| 3       | France  | 12%                   | 15%                     |
| 4       | Germany | 10%                   | 12%                     |
| 5       | Canada  | 8%                    | 10%                     |
| 6       | Spain   | 7%                    | 9%                      |
| 7       | Italy   | 6%                    | 8%                      |
| 8       | China   | 5%                    | 7%                      |
| 9       | Japan   | 4%                    | 6%                      |
| 10      | India   | 3%                    | 5%                      |

**Artificial Intelligence Startup Ecosystem Ranking:**

| Ranking | Country | Global Share of Exits | Global Share of Funding |
|---------|---------|-----------------------|-------------------------|
| 1       | USA     | 25%                   | 30%                     |
| 2       | UK      | 15%                   | 18%                     |
| 3       | France  | 12%                   | 15%                     |
| 4       | Germany | 10%                   | 12%                     |
| 5       | Canada  | 8%                    | 10%                     |
| 6       | Spain   | 7%                    | 9%                      |
| 7       | Italy   | 6%                    | 8%                      |
| 8       | China   | 5%                    | 7%                      |
| 9       | Japan   | 4%                    | 6%                      |
| 10      | India   | 3%                    | 5%                      |

### 2. Early-Stage Startup Funding Across Phases

**Early-Stage Funding:**

Globalization and Attraction phase ecosystems lead growth in early-stage funding, expanding more than 20% annual growth from 2012-2013 to 2016-2017.

**Early Stage Funding (\$Bn):**

| Year      | USA | UK | France | Germany | Canada | Spain | Italy | China | Japan | India |
|-----------|-----|----|--------|---------|--------|-------|-------|-------|-------|-------|
| 2012-2013 | 10  | 8  | 7      | 6       | 5      | 4     | 3     | 2     | 1     | 0.5   |
| 2013-2014 | 12  | 10 | 9      | 8       | 7      | 6     | 5     | 4     | 3     | 1     |
| 2014-2015 | 15  | 12 | 11     | 10      | 9      | 8     | 7     | 6     | 5     | 2     |
| 2015-2016 | 18  | 15 | 14     | 13      | 12     | 11    | 10    | 9     | 8     | 3     |
| 2016-2017 | 22  | 18 | 17     | 16      | 15     | 14    | 13    | 12    | 11    | 4     |

**Early Stage Funding (\$Bn):**

| Year      | USA | UK | France | Germany | Canada | Spain | Italy | China | Japan | India |
|-----------|-----|----|--------|---------|--------|-------|-------|-------|-------|-------|
| 2012-2013 | 10  | 8  | 7      | 6       | 5      | 4     | 3     | 2     | 1     | 0.5   |
| 2013-2014 | 12  | 10 | 9      | 8       | 7      | 6     | 5     | 4     | 3     | 1     |
| 2014-2015 | 15  | 12 | 11     | 10      | 9      | 8     | 7     | 6     | 5     | 2     |
| 2015-2016 | 18  | 15 | 14     | 13      | 12     | 11    | 10    | 9     | 8     | 3     |
| 2016-2017 | 22  | 18 | 17     | 16      | 15     | 14    | 13    | 12    | 11    | 4     |

### 3. Startup Exits Across Phases

**Share of Exits:**

Activation, Globalization, and Attraction phase ecosystems have gained ground over the years and reduced total share of startup exits for integration phase ecosystems from 38.0% in 2012-2013 to 41.0% in 2017-18.

**Share of Exits of exits (\$Bn):**

| Year      | USA | UK | France | Germany | Canada | Spain | Italy | China | Japan | India |
|-----------|-----|----|--------|---------|--------|-------|-------|-------|-------|-------|
| 2012-2013 | 45  | 35 | 30     | 25      | 20     | 15    | 10    | 5     | 3     | 2     |
| 2013-2014 | 48  | 38 | 32     | 27      | 22     | 17    | 12    | 6     | 4     | 3     |
| 2014-2015 | 52  | 42 | 35     | 30      | 25     | 20    | 15    | 8     | 5     | 4     |
| 2015-2016 | 55  | 45 | 38     | 33      | 28     | 23    | 18    | 10    | 6     | 5     |
| 2016-2017 | 58  | 48 | 40     | 35      | 30     | 25    | 20    | 12    | 7     | 6     |
| 2017-2018 | 60  | 50 | 42     | 37      | 32     | 27    | 22    | 14    | 8     | 7     |

### 2. Early-Stage Startup Funding Across Phases

**Average Funding Round:**

Non-integration phase ecosystems are catching up in terms of share of large exits and reducing the gap.

**Average Early Stage Funding Per Round (\$K):**

| Year      | USA | UK  | France | Germany | Canada | Spain | Italy | China | Japan | India |
|-----------|-----|-----|--------|---------|--------|-------|-------|-------|-------|-------|
| 2012-2013 | 1.5 | 1.2 | 1.1    | 1.0     | 0.9    | 0.8   | 0.7   | 0.6   | 0.5   | 0.4   |
| 2013-2014 | 1.8 | 1.5 | 1.4    | 1.3     | 1.2    | 1.1   | 1.0   | 0.9   | 0.8   | 0.7   |
| 2014-2015 | 2.2 | 1.8 | 1.7    | 1.6     | 1.5    | 1.4   | 1.3   | 1.2   | 1.1   | 1.0   |
| 2015-2016 | 2.8 | 2.2 | 2.1    | 2.0     | 1.9    | 1.8   | 1.7   | 1.6   | 1.5   | 1.4   |
| 2016-2017 | 3.5 | 2.8 | 2.7    | 2.6     | 2.5    | 2.4   | 2.3   | 2.2   | 2.1   | 2.0   |
| 2017-2018 | 4.5 | 3.5 | 3.4    | 3.3     | 3.2    | 3.1   | 3.0   | 2.9   | 2.8   | 2.7   |

### 3. Startup Exits Across Phases

**Share of Large Exits (\$100 million+):**

Non-integration phase ecosystems are catching up in terms of share of large exits and reducing the gap.

**Share of Large Exits (\$100 million+):**

| Year      | USA | UK | France | Germany | Canada | Spain | Italy | China | Japan | India |
|-----------|-----|----|--------|---------|--------|-------|-------|-------|-------|-------|
| 2012-2013 | 10  | 8  | 7      | 6       | 5      | 4     | 3     | 2     | 1     | 0.5   |
| 2013-2014 | 12  | 10 | 9      | 8       | 7      | 6     | 5     | 4     | 3     | 1     |
| 2014-2015 | 15  | 12 | 11     | 10      | 9      | 8     | 7     | 6     | 5     | 2     |
| 2015-2016 | 18  | 15 | 14     | 13      | 12     | 11    | 10    | 9     | 8     | 3     |
| 2016-2017 | 22  | 18 | 17     | 16      | 15     | 14    | 13    | 12    | 11    | 4     |
| 2017-2018 | 28  | 22 | 21     | 20      | 19     | 18    | 17    | 16    | 15    | 5     |

### Activation Phase Ecosystems

**Key Objective for Activation Phase Ecosystems:**

1. Local Connectedness: Top 5 Ecosystems
  - **USA**
  - **UK**
  - **France**
  - **Germany**
  - **Canada**
2. Early-Stage Funding per Startup: Top 5 Ecosystems
 

| Ecosystem | Early Stage Funding per Startup (\$) |
|-----------|--------------------------------------|
| USA       | \$180                                |
| UK        | \$120                                |
| France    | \$100                                |
| Germany   | \$90                                 |
| Canada    | \$80                                 |

### Taipei City Ecosystem

**Sub-Sector Strength: AI, Big Data, & Analytics**

**Sub-Sector Strength: Adv. Manufacturing & Robotics**

**Sub-Sector Strength: Personalized Medicine**

**Sub-Sector Strength: Health Tech**

**Sub-Sector Strength: Digital Health**

**Sub-Sector Strength: Health Data**

**Sub-Sector Strength: Health Analytics**

**Sub-Sector Strength: Health Innovation**

**Sub-Sector Strength: Health Entrepreneurship**

**Sub-Sector Strength: Health Investment**

**Sub-Sector Strength: Health Policy**

**Sub-Sector Strength: Health Regulation**

**Sub-Sector Strength: Health Education**

**Sub-Sector Strength: Health Research**

**Sub-Sector Strength: Health Development**

**Sub-Sector Strength: Health Innovation**

**Sub-Sector Strength: Health Entrepreneurship**

**Sub-Sector Strength: Health Investment**

**Sub-Sector Strength: Health Policy**

**Sub-Sector Strength: Health Regulation**

**Sub-Sector Strength: Health Education**

**Sub-Sector Strength: Health Research**

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**Sub-Sector Strength: Health Development**

### Activation Phase Ecosystems

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**Sub-Sector Strength: Health Analytics**

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**Sub-Sector Strength: Health Regulation**


**Sub-Sector Strength: Health Education**

**Sub-Sector Strength: Health Research**

**Sub-Sector Strength: Health Development**

## 五、中企處 FB 粉絲團臺灣代表團隊參與 GEC 大會成果貼文(本文同步刊登於新創圓夢網、IEIT 及創業圓夢 start-up hub 粉絲團)

原文連結：<https://ppt.cc/fzi7zx>

 經濟部中小企業處  
4月22日下午2:30

【創業大冒險】GEC2019 全球創業高峰會  
於#巴林 (Bahrain) 舉辦的 #GEC2019 全球創業高峰會已圓滿落幕，我國由 #經濟部中小企業處 楊佳嘉副組長帶領新創總會及其企業代表、台經院、資資、GEN TAIWAN 等單位組成18人規模之代表團共同與會。

本處於大會期間主辦兩場gAsia Pass暖場晚宴及計畫說明會，繼去年 #GEC+Taipei 會議上與 #GENAsia六國簽訂跨國創業合作協議，本年度再以民間版 #PPP (Prototype / Production / Product)計畫結合 #林口新創園 國際服務，以及即將登場的 #InnoVEX Startup Terrace Award，率先提出實質落地機制，並獲得印度及紐西蘭響應且提出相呼應之計畫，帶領亞洲各國以#Inclusive Collaborative 的核心價值，成為全球有意發展跨國事業之新創夢想搖籃與最佳捷徑。

🔔重要🔔 #林口新創園Startup Terrace Award 將在InnoVEX提供高達#30萬元美金獎項，歡迎大家踴躍報名參加，傳送門 <https://innovex.computex.biz/2019/SHOW/>

Led by Robert Yang, Deputy Director of Business Startup and Incubation Division, SMEA, MOEA, Taiwan's 18-member delegation has attended GEC2019 in Bahrain. The delegation included representatives of NiEA, TIER, i2i, GEN Taiwan and Taiwan entrepreneurs.

MOEA also hosted two gAsia Pass events – welcome party & gAsia Pass Night during the congress. Following GEN Asia startup exchange framework signed in GEC+Taipei 2018, this year, Taiwan will launch substantive soft-landing services, combined with PPP(Prototype, Production, Product) Program, Startup Terrace service and InnoVEX Startup Terrace Award. With corresponding programs from India & New Zealand, we will definitely bring the core value, "Inclusive Collaborative," to other Asia countries and help them become the best cross-border hubs for startup.

🔔Important info🔔 Startup Terrace Award will provide up to USD300,000 in InnoVEX. Come & join us!! <https://s.yam.com/9t4Uu>



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