

A photograph of a modern, silver and yellow metro train stopped at a station platform. The platform is clean and well-lit, with a glass barrier in the foreground. The train has its headlights on, and the platform has a yellow safety line. The background shows the station's interior with overhead lights and a digital display board.

HARYANA : INVESTMENT DESTINATION OF 'CHOICE'



Department of Industries and Commerce
Government of Haryana

INDIA- The Fastest Growing Major Economy in India

More than 350 mn Indians to move to cities indicating growing infrastructural facilities



Source: McKinsey Global Institute

India to have the worlds' largest youth population by 2020.



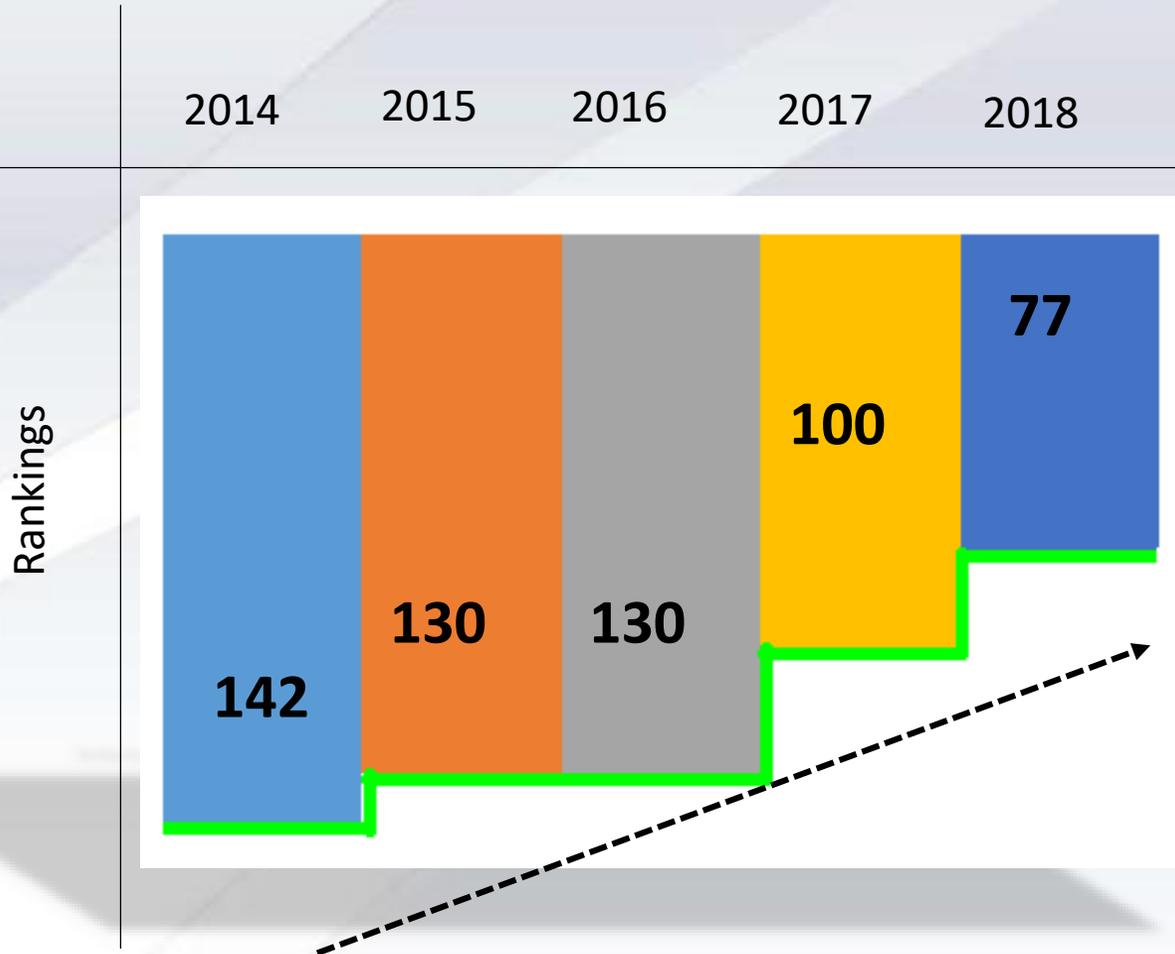
Source:United Nations Population Fund

GDP of India estimated to have grown by 7% in FY 2018-19



Source: IBEF

Exponential growth in EODB Rankings from 142 in 2014 to 77 in 2018



Spending capacity increased to US\$ 1 Trillion in 2018

Source:KPMG US IBC Report



FDI equity inflows reached US\$ 409.15 bn b/w Apr. 2000 & Dec. 2018

Source: IBEF



Exports in India grew by 19.21% from Aug. 2017 to Aug. 2018

Source: IBEF

Growing demand in Electronics sector making a strong case for localized manufacturing of electronic / electrical components

Indian Electronics market, expected to reach \$400 billion by 2020

By 2020, the LED market in India is expected to expand to USD35 billion from USD0.1 billion in 2012

More than 2 Lakh electronic vehicles sold in India under FAME-India, the national mission on e-mobility

Import of Electronic Items increased by 30.61% from US\$ 22,806 mn in FY 17 to US\$ 29,787 mn in FY 18

Govt of India aims to achieve **Net Zero Import in Electronics by 2020**

India – Taiwan share strong economic and trade ties

- ✓ India's Act East Policy and Taiwan's Southbound Policy are strengthening economic cooperation between the two nations
- ✓ Both the countries signed a landmark Bilateral Investment Agreement in 2018 to promote investment flow between the two sides
- ✓ FDI inflow from Taiwan has increased 10 times between FY17 and FY 18. As of Jan,2019 Taiwanese companies have invested over \$ 718 mn in India
- ✓ Exports, led by electronics, machinery, and petrochemicals have provided the primary impetus for economic development in Taiwan
- ✓ India aims to harness the expertise in electronics manufacturing of Taiwanese companies and seek private investments in the sector



Haryana: Well poised to leverage India – Taiwan synergies



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Haryana – A thriving economy

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Lucrative Incentives - Haryana State ESDM Policy

Haryana-A Thriving Economy



HIGHEST PER CAPITA INCOME (among the leading Industrial States) –
INR 1.78 Lakh

*Source- State Economic Survey 2016-2017



2nd Highest State in average Agricultural household income: INR 2.21 Lakh

*Source- Survey Conducted by NABARD-NSSO in 2017-18



PROSPEROUS MARKET BASE

Urban Haryana ranked no. 1 in Monthly Per capital Expenditure among all major Indian states



AMONG THE LEADERS IN AUTOMOBILE PRODUCTION

Producer of 50% of the passenger vehicles & 60% of motorcycles in India



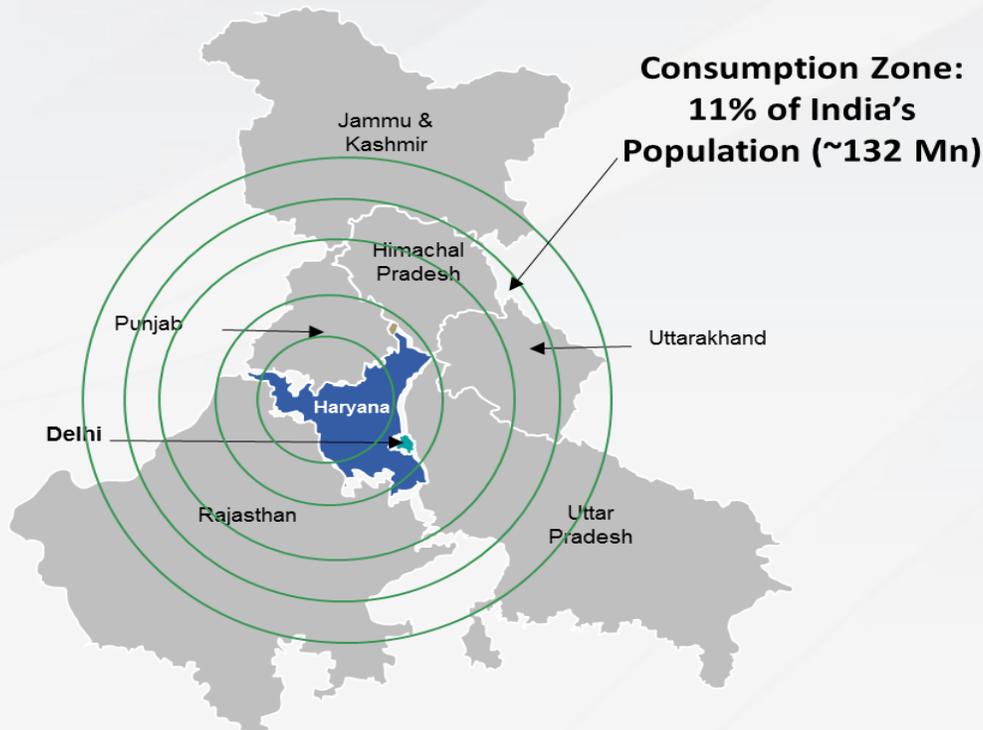
AMONGST THE TOP 5 STATES IN EXPORT CONTRIBUTION

Haryana's contribution to the total exports from India was 4.37% in 2017-18, a steady increase from 3.88% in 2016-17.

Proximity to Delhi NCR

Lies at the Heart of the country

- *Approximately 2/3rd of Haryana lies in NCR region: 13 districts of Haryana are a part of the NCR*
- *Proximity to NCR gives access to Market with high propensity to consume*



**Haryana fully supports
India's vision of becoming a
100% EV nation by 2030!**



Largest Market for Electric Vehicles

50%

of public transport bus
fleet zero emission by
2023

1000 e-buses

being inducted in Delhi in
2019

**25% EV
in Delhi
by 2023
(1.2 to 1.5 mn
vehicles)**

Robust Industrial Connectivity

Haryana offers robust infrastructure for industries to thrive



- 2 International Airport
- 5 Civil Airports



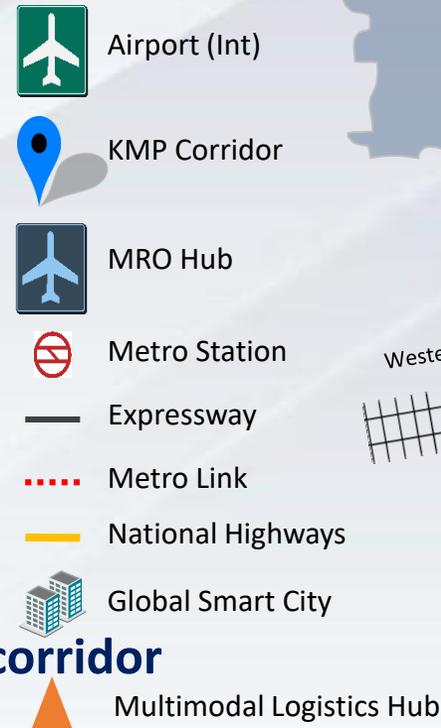
- 1,711 Kms long rail network



- 26,131 Kms total road network
- 15 National Highways
- 29 State Highways

Entire state covered under at least one major industrial corridor

- Delhi - Mumbai Industrial Corridor (DMIC)
- Amritsar Kolkata Industrial Corridor (AKIC)
- Kundli-Manesar-Palwal Expressway (KMP)



Pioneer in Ease of Doing Business - Minimum Government Maximum Governance

Haryana

Ist in North India in Ease of Doing

IIIrd in the country in Ease of Doing
Business rankings 2017- 18

Offering hassle free regulatory regime

Striving for the BEST

14th
2015- 16

6th
2016- 17

3rd
2017- 18

**Target
2018-19
Rank – 1**

We stand committed on our core agenda of
“In time delivery of services at your door step”
More than 82% investors are satisfied from our services – 2017-18

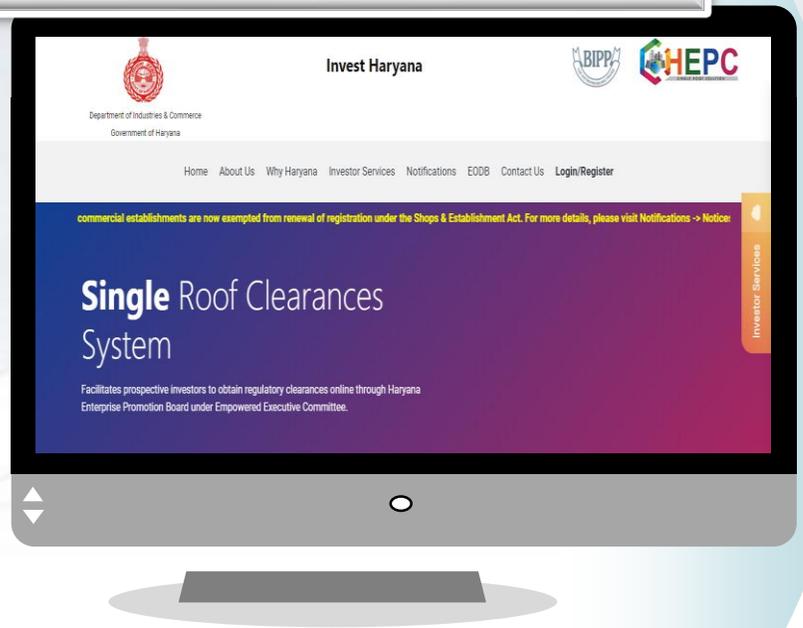
Achieving investor delight

Department	Feedback Score
Industries Dept. (Boiler)	98.3%
Pollution Control Board	96.3%
Single Window System	94.1%
Dept. of Labour	94%

Targeting to achieve 100% investor satisfaction rate..

Single Roof Solution with statutory backing

<https://investharyana.in>



80+

enterprises related services



20

Nodal Officers

20+

Departments in one office



50+

Relationship Managers, IFOs and Relationship Executives to facilitate investors

30+15 days

Clearances /services granted in maximum of 45 days

45 days

Deemed Clearances after the completion of 45 days from the date of complete application

<https://investharyana.in>

Speedy Clearances 

- Average time for some key services vital for setting up of industry is so far **30 days**

Department	Service	Actual (in days)	Timelines as per Act
HSPCB	Consent to Establish (CTE)	36	120
	Authorization Under Hazardous Waste Rules	31	120
	Consent to Operate (CTO)	37	120
TCP	License to Establish Brick Kiln	26	30
Department of I&C	Registration under Boiler Act	18	22
HSIIDC	Building Plan (Industrial Plots)	*SPOT Approval	15
Labour-Labour Wing	License for Contract under provision of Contract Labour Act	22	26
Average Clearance Time for Services		28.3	64.7

- 66,000+ services granted through HEPC



- Publicly viewable Performance Dashboard

Online mechanism to log investor queries

For any query

Dedicated Helpdesk and 6 member team to facilitate investors

 **1800-180-2132**

1400 Query Tickets Generated

1360 resolved within time

only 40 are Open

~97% resolution rate within time

Average time for query resolution is 2 days



Online Query Recording



Online Ticket Generation (sent via email to investors)

Ticket moved to concerned Nodal officer

In case of delay, the query automatically escalated to the HoD

Prioritization of ticket

Resolution within maximum of 4 days

Ticket resolution monitored by ACS Industries and Concerned Secretary of Dept.

Continuous Investor Engagement drives improved customer satisfaction

Rohit Chawla Thanks HEPC and Invest Haryana . Had applied for Shop and Establishment License for Panchkula .We received our license with no hassle or any difficulty .The Call center team and their TL Ms Shilpa Vajpai were so helpful and also the Labour Inspector who visited the premises . Amazing job . i wish all the government departments become as fast , agile like them ...thanks again ... keep up the good work ...

Like · Reply · 4w



We have adopted a '*Comprehensive Feedback Mechanism*'

Feedback on services on
HEPC Portal

Rate us ★★★★★

Dedicated helpline number
1800-180-2132



HEPC WhatsApp
Group
(+91 76967 06077)

WhatsApp



Facebook
<https://www.facebook.com/investharyana/>



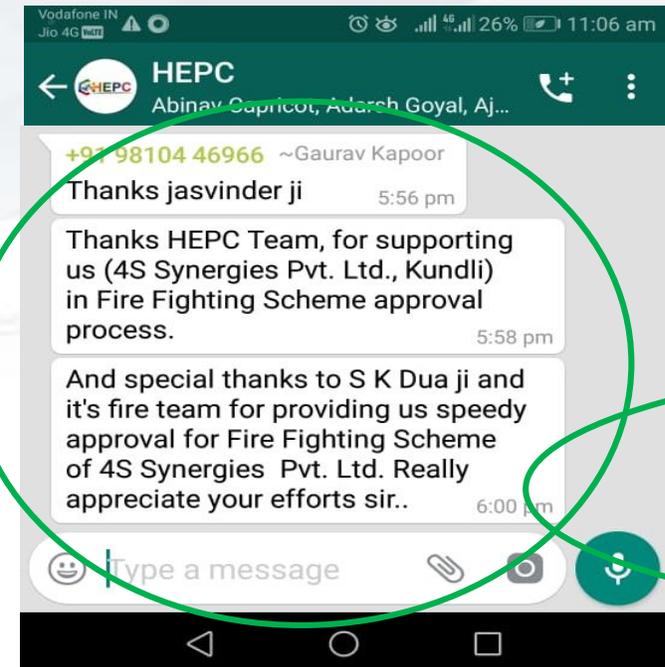
Twitter
<https://twitter.com/investharyana?s=03>

Social Media

METRO MOTORS ★★★★★

📅 16 Jun , 2018 🕒 04:14 pm

I am very happy and satisfied with the central inspection system of the department. It's a good initiative taken by the State government, which will help in saving a lot of valuable time of the investors.



Landmark Reforms Contributing to enhancement of EODB in Haryana

Central Inspection System

- **No random inspection** without prior approval of HoD
- **Online submission of inspection report** within 48 hours
- **System based allocation** of inspectors along with risk assessment

Labour Reforms

- **Single integrated annual return** under all Labour laws
- **Validity of Factory License** and all subsequent renewals increased to 10 years
- Renewal of Shop and Commercial Establishments is not required
- **Elimination of physical visit** for issuance of factory license and factory Building Plan

Haryana Uniform Building Code

- Building plan Approval through Self Certification for low risk category. Third party certification for Medium risk building.
- Application of Building plans including drawings and layout plans through a fully automated online system

Landmark Reforms Contributing to enhancement of EODB in Haryana

Pollution Department

- **White category** exempted from clearances and inspection governed by self regulatory regime
- **Exemption of Green industries** from compliance inspection
- **Issuance of Consent to Establish (CTE) and Consent to Operate (CTO)** with a validity period of 5 and up to 15 years respectively

Power Department

- **Reduced Documentation** for obtaining electricity connection
- Connections granted within 7 days where no RoW is required, 15 days where RoW required
- **Notification and Compensation** to industrial units for outages

Industries & Commerce (Boiler) Department

- **Third party certifications** for boilers by agencies notified by GoI and by the Boiler Operations Engineer (BOE) empaneled by the State Government
- **Online system for granting approvals** for Registration/Renewal of Boiler and Approval/Renewal of Boiler erector without any physical touch point
- Online system for Registration of Partnership firm and Societies

Land Bank - Abundance of Industrial Land available for development

In the last 4 years, **1327 plots** with an area of approximately **647 acres** have been allotted resulting in grounding of approximately **INR 10,000 Cr.** investment and creating employment for more than **79,000** people.

- **34 industrial** estates spanning over 27,137 acres with 20,393 industrial plots
- **More than 5000 Plots are available** in Industrial Estates for setting up Industries
- The **price of plots** ranging from **INR 3200 per sqmt** to **INR 48000 per sqmt**
- **Over the next one year, investment of INR 20,000 Cr. is envisaged with an employment potential for approximately 98,000 people in these industrial estates**

Range of Plot Sizes	No. of Available Plots			Total
	Developed Estates	Under Developed estates	Estates in planning Stage	
upto 450 sqm	406	371	680	1457
451- 1800 sqm	597	733	1017	2347
1801- 4050 sqm	158	327	298	783
1-2 Acre	83	50	86	219
2-5 Acres	43	21	96	160
< 5 Acre	31	2	34	67
Total	1318	1514	2211	5033

Estate /Plot	Total Area (Acre)	Area of Unsold Stock (Acre)
Developed	17948	1321
Under Developed	2589	816
Planning Stage	5315	1813
Total	25,852	3950

GIS Interface – Repository of Locally Available Facilities

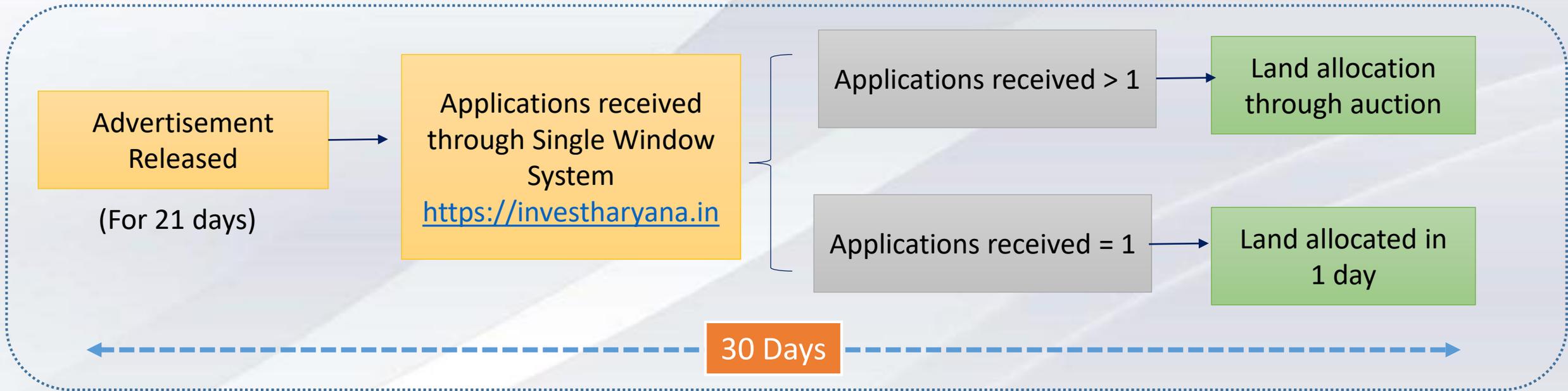
The image displays a GIS interface with a map of North India. On the left, a green sidebar contains a search filter panel titled "SEARCH A PLOT" with the following options: Estate, Property Type, Earmarking Status, Cluster, Phase, Sector, Plot/Site, Search, and Report. A legend on the right side of the map lists: POLICE STATION, FIRE STATION, NATIONAL / STATE HIGHWAY, and SEARCHED PATH. Three callout boxes provide additional information: "District Wise details of Land Availability and Connectivity" (pointing to the filter options), "Information of General Amenities" (pointing to the legend), and "Details of infrastructural facilities like golf course, schools, theatres etc." (pointing to the map area). A yellow banner at the bottom contains the URL <http://hsiidcgis.org.in/hsiidcgis/>. The map shows various districts in North India, including Faisalabad, Lahore, Ludhiana, Patiala, Ambala, Yamunanagar, Dehradun, Kurukshetra, Kaithal, Karnal, Panipat, Sonapat, Rohtak, Hisar, Jind, Ferozabad, Bhawal, Dadri, Jhajjar, Gurgaon, Palwal, Meerut, Aligarh, Agra, Jaipur, Lucknow, and Faizabad. The map also shows major highways and national parks like Nanda Devi National Park.

District Wise details of Land Availability and Connectivity

Information of General Amenities

Details of infrastructural facilities like golf course, schools, theatres etc.

Simplified Land Allotment



Speedy Procedures for Mega Investors

Company	Investment (in Rs)	Employment	Land allotment timeline
 Johnson Matthey	450 Cr	250	21 days
 Tata Steel	150 Cr	150	21 days

Floor Area Ratio for Industry → **150**

Availability of superior talent pool & Infrastructure to nurture them



40+ Universities , 800+ colleges , **159 Engineering Colleges** & **187 Polytechnics**, Home to IIM, IIIT, NIT, NID and Central University



Ranked 1st on the deployment of **55,000+** Apprentices



409 ITIs (167 Govt. & 242 Pvt.) with approx. **1 Lakh sanctioned seats** offering courses in **76 Trades**



Haryana Skill Development Mission (HSDM), set-up under the National Skill Development Corporation; **50,000 students across 70 trades** being trained



Vishwakarma Skill University established, First of its kind dedicatedly for Skill Development across sectors



500 students trained and placed this year by Skill University and plan is to augment the capacity to train up to **5000 students per year by 2022**



Flourishing Business Environment for South East Asian Companies

Key South East Asian companies in Haryana

- 369 of 1369 companies in India present in Haryana



Taiwanese Presence in Haryana



- Kymco to partner with Haryana based Twenty Two Motors
- Development of electric scooters for Indian Market



Gurgaon – The Global City

- World-class International Schools
- Recreational facilities like golf courses, theatres, amusement parks etc.
- Medical facilities at par with international standards
- More than 10 malls in an area of 1258 sq.km.

For details, visit :
<https://investharyana.in/#/qualityOfLife>

Lucrative Incentives - Haryana State ESDM Policy



Capital Subsidy

- Capital Subsidy of 50% to first 10 Anchor units of maximum INR 10 Cr. per unit

For Mega Projects

- Eligible for Special package of incentives over and above of the standard package

Mega Project is the one making Investment of more than INR 100 Cr



SGST Reimbursement

- 100% reimbursement (net SGST) subject to maximum of 100% of FCI for a period of up to 10 years



Power Subsidy

- Power to be provided at reduced tariff of INR 5.49 per kwh (amounting to power subsidy of 20%)



Electricity Duty Exemption

- 100% exemption for a period of 7 years



Employment Subsidy

INR 36,000/- per year per employee for 5 years



Stamp Duty

100% reimbursement of stamp duty paid on sale / lease deeds

Know your Incentive on Invest Haryana Portal



Dedicated online Incentive Wizard designed to determine the eligible incentives & the estimated value of total incentives for proposed project

<https://investharyana.in/#/incentive-wizard>

PROJECT SIZE: MEGA PROJECT DISTRICT: Hissar
PROJECT BLOCK: BLOCK TYPE: C

Search Keywords...

Incentives

Investment Subsidy on SGST:

Employment Generation Subsidy (Rs/year):
As per ENTERPRISES PROMOTION POLICY-2015

- Rs. 36,000 per year for SC/Women and Rs. 30,000/- per year for General Category for 5 years for capacity building of persons belonging to Haryana

AND

- or 20% of the SGST deposited whichever is less, for 5 years

Electricity Duty Exemption:

Stamp Duty Refund:

EDC charges exemption:

Project Details

Project Category* Services

District* Select

Block Type*

Estimated Total Employment*

Estimated employment from Haryana State*

Land Area (in Acres) of the proposed unit* acres

Investment in equipment(in Crore) * Croi crores lacs lacs thot thousands

Project Type*

Project Sector Details

Sector Select Sector

View Incentives

View the list of incentives eligible for your project in Haryana!

INVESTMENT OPPORTUNITIES



KMP Global Corridor

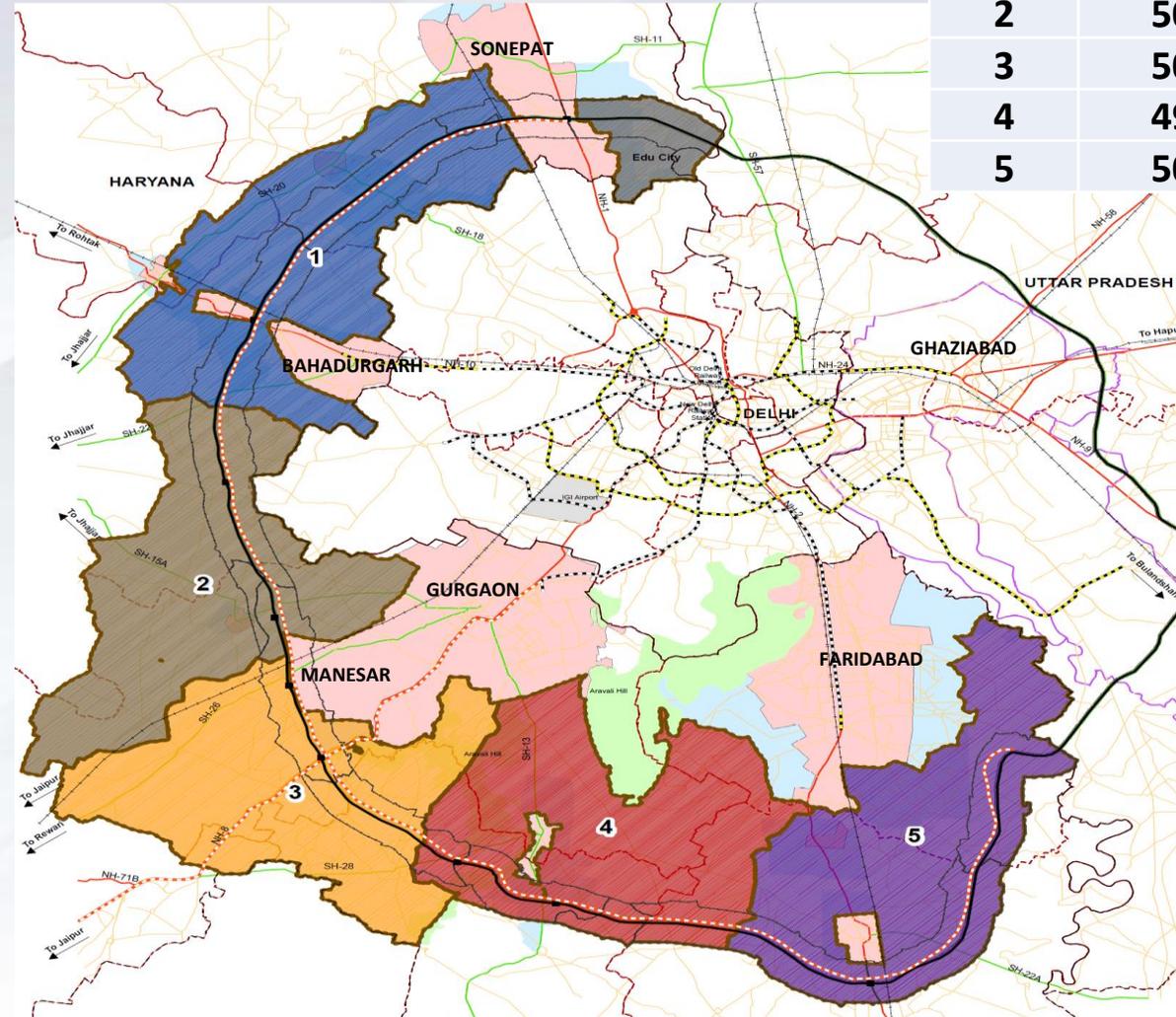
- ❑ Kundli-Manesar-Palwal expressway is 135.65 km expressway to decongest traffic entering Delhi
- ❑ Fully operational expressway; Recently launched by Hon'ble Prime Minister on 19th Nov, 2018
- ❑ Development of Five Cities (Panchgram) is envisaged over an area of 2.5 Lac Ha of land along the corridor
- ❑ Draft bill giving a statutory backing to **Panchgram Development Authority** is in final stages and shall be enacted shortly
- ❑ Will drive the next wave of urbanization near NCR
- ❑ Offering plethora of investment opportunities in the space of Urban and Industrial Development



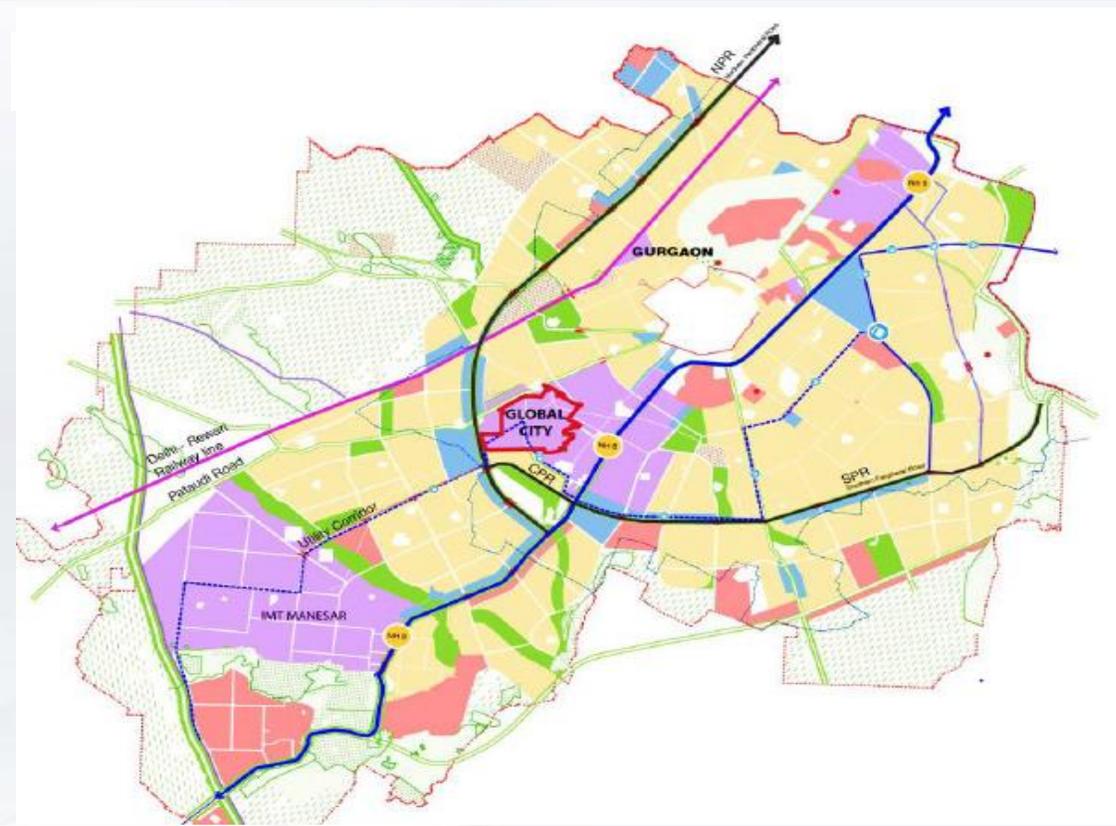
Panchgram City development across KMP Global Corridor

- ❑ Each city of Panchgram to be developed over an area of approximately 50,000 hectares
- ❑ Each city to accommodate on an average ~15-18 lac people
- ❑ Core group constituted to develop these five new cities around Kundli- Manesar- Palwal corridor
- ❑ Panchgram authority vested with required powers so as to expedite and fast track the project completion
- ❑ Boundaries of the new cities to be towards Delhi and UP borders
- ❑ Planning of the 'Panchgram' based on the trends of rapid urbanization

City No.	Area (Hectare)
1	51,601 Ha
2	50,368 Ha
3	50,062 Ha
4	49,846 Ha
5	50,106 Ha



Global City at Gurugram



Global City at Gurugram

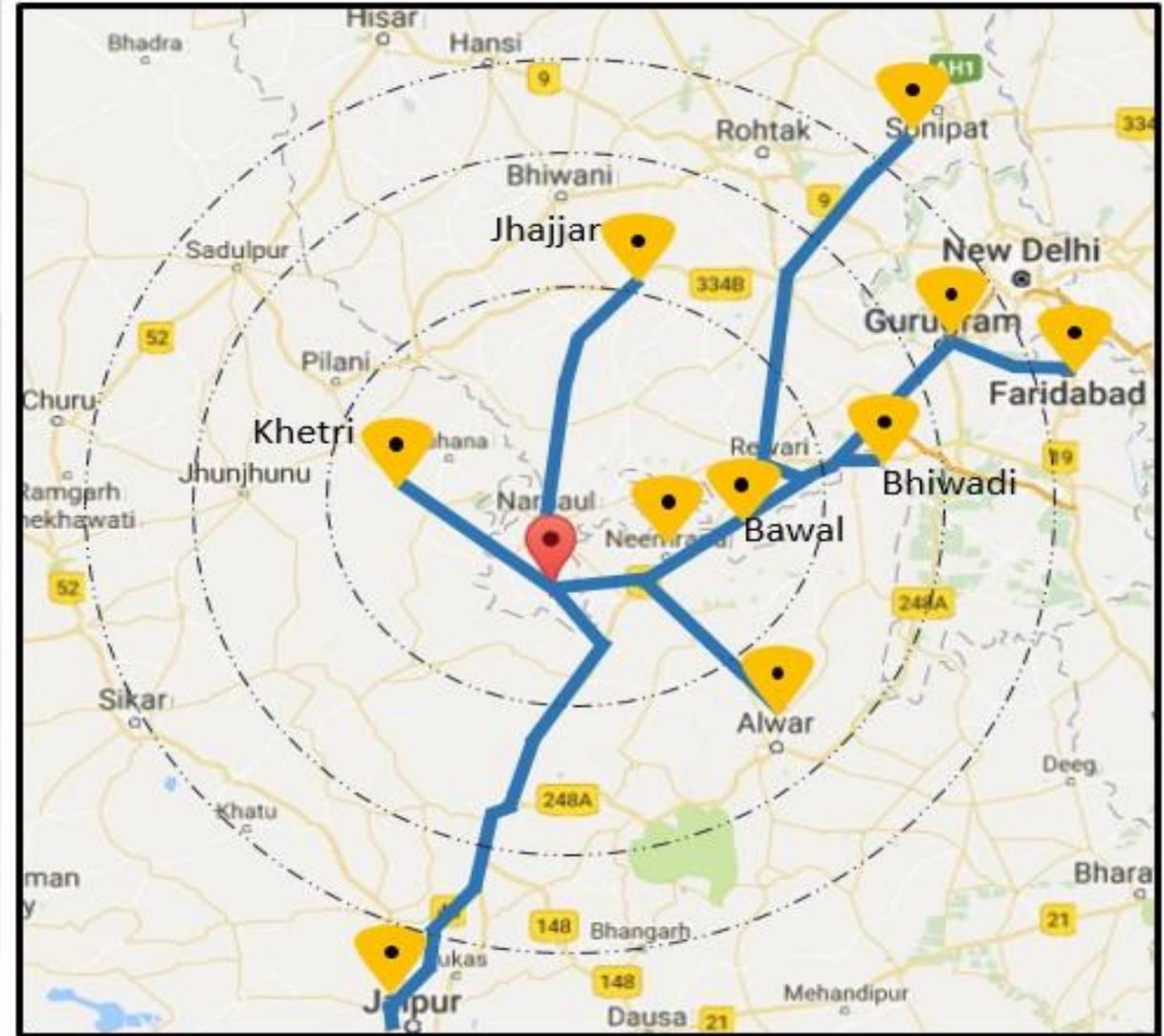
- ❖ Investment Potential – US \$ 15 billion (Rs. 1,00,000 crore)
- ❖ Implementation mode- Joint venture of HSIIDC and DMICDC- **SPV incorporated** DMIC Haryana Global City Project

Salient features

- ❑ Located in Delhi NCR as part of the Manesar Urban Development Complex
- ❑ 1000 acres of land in the Haryana sub region of Delhi-Mumbai Industrial Corridor
- ❑ Approx. 30 km from the Indira Gandhi International airport (New Delhi)
- ❑ Close proximity to the Delhi-Jaipur rail line, NH-8 and KMP Peripheral road
- ❑ Allowable Built Up Area of 12.17 million Sq mt
- ❑ High Density with Mixed Land use – More than 5 Lakh people turning up at peak, 785 person / acre
- ❑ Dominant manufacturing, and service hub of Gurgaon in close proximity

Integrated Multi Modal Logistics Hub

- ❑ To be developed as the **largest logistics hub in North India** over **1200 acres** at **Nangal Chaudhary, Narnaul**
- ❑ **Envisaged Investment** of about **INR 5000 crore**
- ❑ **260 crore fund** has been approved by **Union Cabinet** and it will soon be released to the **SPV**
- ❑ Has the potential to **reduce the goods movement time from 14 days to 14 hours**
- ❑ To be implemented as a **50:50 joint venture** between **HSIIDC** and **DMICDC/DMIC Trust** – **DMIC Haryana Multi Modal Logistic Hub Project Limited**
- ❑ Site abutting the **Delhi Mumbai Dedicated Freight Corridor** passing through **Haryana**



Industrial Model Township (IMT), Sohna, Haryana

- State government has develop an integrated Industrial Model Township at Sohna under the Public Private Partnership (PPP) Model

LOCATION

- 45 km from IGI airport
- 57 km from New Delhi
- 46 km from Faridabad
- **Located on the junction of Gurgaon - Alwar road & Kundli-Manesar-Palwal Expressway**

AREA

- Total land: **1406 acres**
 - Project land (1,292 Acres)
 - 100 m Green Belt (79 Acre)
 - 50 m Orbital rail (34 Acres)



Opportunities in Smart cities of Haryana

3 Haryana cities joining Smart City Mission of India

Smart City Karnal

Smart City Faridabad

Smart City Gurugram

IT based Smart city projects



Command & Control
center
USD 33.5m



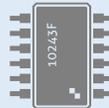
Smart Waste
Management
USD 1.2m



Smart Bus Stop
USD 3.3m



Smart Parking
USD 4.5m



Smart Sewerage
Management
USD 7.5m



Smart Street Light
USD 1.6m



Smart Metering
USD 4.9m



Smart Water supply
USD 3.8m



Smart Surveillance

Investor Testimonials



Krish Iyer,
President and CEO

*"We have planned to open 10 Cash-and-Carry stores in the State of Haryana and accordingly we have signed a Memorandum of Understanding with the Haryana Government.. The Government has introduced **the single window concept** for multiple licenses and I believe that it will reduce the time that it takes for opening the stores by nearly 6 months"*

*"My men told me that there is one special team, **one single team** who is helping us for the issues we are facing. Thankyouverymuchforthe Haryanagovernment."*

*"We have decided to set up a local manufacturing facility in India. We decided to invest in Haryana. And regarding the investment period, HSIIDC people were **really friendly and helpful** for us!"*



Takahashi San
Head Asia Region

*"....**Able to find the appropriate talent pool**, one of our greatest assets in Gurgaon..... With the new Industrial Enterprise Policy, the manufacturing sector will become embellished and that brings the customers closer..."*



Martin Yao
Director



Mr. Suman Bose
30



We Welcome You to Haryana
to participate in building India's future

Knowledge Partner

